

**OF FINANCIAL INTERESTS**

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:

LAST NAME — FIRST NAME — MIDDLE NAME:  
 Brandes Jeffrey Paul

MAILING ADDRESS:  
 8582 Laurel Drive

CITY: ZIP: COUNTY:  
 Pinellas Park 33782 Pinellas

NAME OF AGENCY:  
 Florida Legislator-Senate

NAME OF OFFICE OR POSITION HELD OR SOUGHT:  
 State Senate

CHECK IF THIS IS A FILING BY A CANDIDATE

**HAND DELIVERED**

FLORIDA  
 COMMISSION ON ETHICS

JUN 30 2021

RECEIVED

234994

**PROCESSED**

**PART A -- NET WORTH**

Please enter the value of your net worth as of December 31, 2020 or a more current date. [Note: Net worth is not calculated by subtracting your reported liabilities from your reported assets, so please see the instructions on page 3.]

My net worth as of December 31, 2020 was \$ 19,374,792.

**PART B -- ASSETS**

**HOUSEHOLD GOODS AND PERSONAL EFFECTS:**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

See the attached addendum

The aggregate value of my household goods and personal effects (described above) is \$ \_\_\_\_\_

**ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:**

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
See the attached addendum	

**PART C -- LIABILITIES**

**LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):**

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
See the attached addendum	

**JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:**

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
See the attached addendum	

**PART D -- INCOME**

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2020 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

I elect to file a copy of my 2020 federal income tax return and all W2's, schedules, and attachments.  
 [If you check this box and attach a copy of your 2020 tax return, you need not complete the remainder of Part D.]

**PRIMARY SOURCES OF INCOME (See instructions on page 5):**

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
See the attached addendum		

**SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:**

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
See the attached addendum			

**PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]**

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY	None		
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

**PART F - TRAINING**

This section applies only to officers required to complete annual ethics training pursuant to section 112.3142, F.S. [See instructions p. 6]

**I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.**

**OATH**

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

STATE OF FLORIDA  
 COUNTY OF Pineellas  
 Sworn to (or affirmed) and subscribed before me by means of  
 physical presence or  online notarization, this 29<sup>th</sup> day of  
June, 2021 by Jeffrey Brandes  
 \_\_\_\_\_  
 (Signature of Notary Public--State of Florida)  
 NOTARY PUBLIC  
 STATE OF FLORIDA  
 (Print, Type, or Stamp the Commissioned Name of Notary Public)  
 Commission # GG957069  
 Personally Known  Expired  Produced Identification   
 Type of Identification Produced FL DL

**SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE**

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, \_\_\_\_\_, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Signature

Date

**Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.**

**IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE**

# Jeff Brandes

## Part A Net Worth December 31, 2020

	<b>2020</b>
<b>Net Worth</b>	<b>19,374,792</b>

## Part B Assets

### Description

#### Personal Property

Household Goods and Personal Effects	<b>450,000</b>
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#### Bank Accounts

USAA Checking	9800 Fredericksburg Rd San Antonio, TX 78288	2,595
USAA Money Market	9800 Fredericksburg Rd San Antonio, TX 78288	8,028
Health Savings Account- HSA Bank	P.O. Box 939 Sheboygan, WI 53082	272,771
<b>Subtotal</b>		<b>283,394</b>

#### Brokerage Accounts

Bessemer Trust Account W59	630 Fifth Ave. New York, NY 10111	94,850
Bessemer Trust Account Z26	630 Fifth Ave. New York, NY 10111	1,397,500
<b>Subtotal</b>		<b>1,492,350</b>

#### Retirement Accounts

Bessemer (Jeff IRA)	630 Fifth Ave. New York, NY 10111	107,001
Bessemer (Spouse IRA)	630 Fifth Ave. New York, NY 10111	184,983
Florida Retirement System 401K	P.O. Box 172215 Baltimore, MD 21297	472,187
Florida System Investment Plan	4050 Esplanade Way, Tallahassee, FL 32399	45,932
<b>Subtotal</b>		<b>810,103</b>

#### Non traded business ownership

#### Address of Business

Brandes Family, LLC	695 31st St. S. St. Petersburg, FL 33712	9,000,000
Cox Lumber Ltd	Eastern Ave. Grand Cayman	1,500,000
Executive Center Suites	9800 4th Street N, Suite 200, St. Petersburg, FL 33702	40,000
Green Bench Brewing LLC	2470 6th Ave. N., St. Petersburg, FL 33713	350,000
Maniv Mobility	700-76 Broadway #331 Westwood, NJ 07675	739,000
Mirror Lake Place LLC	9800 4th Street N, Suite 200, St. Petersburg, FL 33702	30,000
Nine GC, LLC	695 31st St. S. St. Petersburg, FL 33712	42,000
PT Endeavor LLC	696 31st St. S. St. Petersburg, FL 33712	285,000
St. Rd 44 Trust	695 31st St. S. St. Petersburg, FL 33712	300,000
Tibbetts Family Holding Co., LLC	695 31st St. S. St. Petersburg, FL 33712	60,000
Tibbetts Lumber, LLC	695 31st St. S. St. Petersburg, FL 33712	3,500,000
<b>Subtotal</b>		<b>15,846,000</b>

#### Other Real Estate

Principal Residence	1230 Darlington Oak Circle NE, St Petersburg, FL 337	1,395,000
Cayman Brac MJTP Holdings	Cayman Brac, Cayman Islands	192,000
Cayman Brac	96D 43	38,000
Cayman Brac	96D 47	21,000
Cayman Brac	96D 48	23,000
Cayman Brac	96D 49	24,000
Cayman Brac	96D 50	25,000
Cayman Brac	96D 51	26,000
Cayman Brac	96D 52	64,000

# Jeff Brandes

## Part A Net Worth December 31, 2020

		2020
Cayman Brac	95B 30	24,000
Cayman Brac	95B 196	24,000
<b>Subtotal</b>		<b>1,856,000</b>
<b>Notes Receivable</b>		
Receivable-JPB 2010 GC Trust		613,399
Receivable - Executive Center Suites		97,000
<b>Subtotal</b>		<b>710,399</b>
<b>Total Assets</b>		<b>21,448,246</b>

## Part C Liabilities

### Liabilities

Bessemer Trust	630 Fifth Ave. New York, NY 10111	359,454
Dovenmuehle Mortgage for BNY Mellon	1 Corporate Drive, Suite 360 Lake Zurich, IL 60047	464,000
Brandes Family Trust	695 31st Street S, St Petersburg FL 33712	1,250,000
<b>Total Liabilities</b>		<b>2,073,454</b>

## Part D Income

### Salary

State of Florida	Tallahassee, FL 32399	28,691
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### Interest

Brandes Family LLC	695 31st St. S. St. Petersburg, FL 33712	18,300
Fifth Avenue Private Equity 10 LLC	630 Fifth Ave. New York, NY 10111	130
Fifth Avenue Private Equity 11 LLC	630 Fifth Ave. New York, NY 10111	150
Fifth Avenue Private Equity 14 LLC	630 Fifth Ave. New York, NY 10111	95
Nine GC, LLC	695 31st St. S. St. Petersburg, FL 33712	100
Tibbetts Family Holding Co LLC	695 31st St. S. St. Petersburg, FL 33712	3
Tibbetts Lumber Co., LLC	3300 Fairfield Ave. S, St. Petersburg, FL 33712	6

### Dividends

Bessemer Trust Account W59	630 Fifth Ave. New York, NY 10111	249
Bessemer Trust Account Z26	630 Fifth Ave. New York, NY 10111	5,391
Brandes Family LLC	695 31st St. S. St. Petersburg, FL 33712	11,800
Cayman National Bank	Grand Cayman, Cayman Islands	36
Fifth Avenue Private Equity 10 LLC	630 Fifth Ave. New York, NY 10111	93
Fifth Avenue Private Equity 11 LLC	630 Fifth Ave. New York, NY 10111	230
Fifth Avenue Private Equity 14 LLC	630 Fifth Ave. New York, NY 10111	92
JB Holdings 2010	695 31st St. S. St. Petersburg, FL 33712	9,900
Jeffrey P. Brandes 2017 Irrevocable Trus	695 31st St. S. St. Petersburg, FL 33712	50
Tibbetts Family Holding Co LLC	695 31st St. S. St. Petersburg, FL 33712	140

### Business Revenue

Brandes Family LLC	695 31st St. S. St. Petersburg, FL 33712	(32,800)
Executive Center Suites, LLC	9800 4th St N, St. Petersburg, FL 33702	89
Fifth Avenue Private Equity 10 LLC	630 Fifth Ave. New York, NY 10111	453

## Jeff Brandes

### Part A Net Worth December 31, 2020

2020

Fifth Avenue Private Equity 11 LLC	630 Fifth Ave. New York, NY 10111	(581)
Fifth Avenue Private Equity 14 LLC	630 Fifth Ave. New York, NY 10111	381
Green Bench Brewing LLC	2470 6th Ave. N., St. Petersburg, FL 33713	(11,000)
JB Holdings 2010	695 31st St. S. St. Petersburg, FL 33712	217,000
Jeffrey P. Brandes 2017 Irrevocable Trus	695 31st St. S. St. Petersburg, FL 33712	57,200
Mirror Lake Place LLC	9800 4th Street N, Suite 200, St. Petersburg, FL 33702	(20,449)
St. Rd 44 Trust	695 31st St. S. St. Petersburg, FL 33712	121
Tibbetts Family Holding Co.	695 31st St. S. St. Petersburg, FL 33712	10,342
Tibbetts Lumber Co., LLC	3300 Fairfield Ave. S, St. Petersburg, FL 33712	257,300

#### Long-Term Realized Gain/Losses & Capital Gains Distribution

Apollo Residential, LLC	695 31st St. S. St. Petersburg, FL 33712	(2,254)
Bessemer Trust Account W59	630 Fifth Ave. New York, NY 10111	160,194
Bessemer Trust Account Z26	630 Fifth Ave. New York, NY 10111	65,189
Brandes Family LLC	695 31st St. S. St. Petersburg, FL 33712	494,400
Fifth Avenue Private Equity 10 LLC	630 Fifth Ave. New York, NY 10111	69,537
Fifth Avenue Private Equity 11 LLC	630 Fifth Ave. New York, NY 10111	111,333
Fifth Avenue Private Equity 14 LLC	630 Fifth Ave. New York, NY 10111	11,641
JB Holdings 2010	695 31st St. S. St. Petersburg, FL 33712	131,900
Jeffrey P. Brandes 2017 Irrevocable Trus	695 31st St. S. St. Petersburg, FL 33712	800
Nine GC, LLC	695 31st St. S. St. Petersburg, FL 33712	(1,000)
Tibbetts Family Holding Co LLC	695 31st St. S. St. Petersburg, FL 33712	9

#### Realized Gain/Losses-Brokerage Accounts (Short Term)

Bessemer Trust Account W59	630 Fifth Ave. New York, NY 10111	(163)
Bessemer Trust Account Z26	630 Fifth Ave. New York, NY 10111	3,618
Brandes Family LLC	695 31st St. S. St. Petersburg, FL 33712	(2,700)
Fifth Avenue Private Equity 10 LLC	630 Fifth Ave. New York, NY 10111	(156)
Fifth Avenue Private Equity 11 LLC	630 Fifth Ave. New York, NY 10111	471
Fifth Avenue Private Equity 14 LLC	630 Fifth Ave. New York, NY 10111	636
JB Holdings 2010	695 31st St. S. St. Petersburg, FL 33712	4,100
Nine GC, LLC	695 31st St. S. St. Petersburg, FL 33712	200

<b>Total Income</b>		<b>1,601,267</b>
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## Part E Interest in Specified Businesses

**Florida Retirement System 401K**

<i>Description</i>	Shares	\$
T. Rowe Price Growth Stock	2488	\$ 113,877.00
T. Rowe Price Mid Cap Value	2414	\$ 71,431.00
T. Rowe Price New Horizons	3486	\$ 286,878.00
		Total \$ 472,168.00

**HSA Bank/TD Ameritrade HSA Account**

<i>Description</i>	Shares	\$
Cash		\$ 2,382.00
Annaly Capital Management	1,600	\$ 89,574.00
3D Systems Corp	900	\$ 9,432.00
Bank of America Corp	1610	\$ 48,806.00
General Electric Co	1461	\$ 15,774.00
Home Bancshares Inc.	417	\$ 8,136.00
Nordic American Tanker	6373	\$ 18,801.00
Hermatige Offshore Services	1414	\$ 55.00
Ford	1378	\$ 12,120.00
Kraft Heinz Co	431	\$ 14,946.00
Zillow Ground Inc Common C	210	\$ 27,258.00
Wynn Resorts LTD	145	\$ 14,502.00
BP	535	\$ 10,985.00
		Total \$ 272,771.00

**Florida System Investments**

<i>Description</i>	Shares	\$
FRS 2040 Retirement Fund	2797	\$ 45,932.00