

HAND DELIVERED

FORM 6

FULL AND PUBLIC DISCLOSURE

2020

OF FINANCIAL INTERESTS

FOR OFFICE USE ONLY:

FLORIDA COMMISSION ON ETHICS

JUN 21 2021

RECEIVED

\*\*\*\*\*AUTO\*\*MIXED AADC 323 T6 P1 245 1100

HON WILTON E SIMPSON
STATE SENATOR, 10TH DISTRICT
Senate
Elected Constitutional Officer
PO BOX 721
TRILBY FL 33593-0721

ID CODE



ID NO.

211905

CONF. CODE

Simpson, Wilton E

PROCESSED

CHECK IF THIS IS A FILING BY A CANDIDATE [ ]

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2020 or a more current date. [Note: Net worth is not calculated by subtracting your reported liabilities from your reported assets, so please see the instructions on page 3.]

My net worth as of December 31, 20 20 was \$ 31,545,796

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is \$

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Table with 2 columns: DESCRIPTION OF ASSET (specific description is required - see instructions p.4) and VALUE OF ASSET. Row 1: See Detailed List Attached.

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):

Table with 2 columns: NAME AND ADDRESS OF CREDITOR and AMOUNT OF LIABILITY. Row 1: See Detailed List Attached.

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

Table with 2 columns: NAME AND ADDRESS OF CREDITOR and AMOUNT OF LIABILITY. Row 1: See Detailed List Attached.

**PART D -- INCOME**

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2020 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

I elect to file a copy of my 2020 federal income tax return and all W2's, schedules, and attachments.  
 [If you check this box and attach a copy of your 2020 tax return, you need not complete the remainder of Part D.]

**PRIMARY SOURCES OF INCOME (See instructions on page 5):**

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
See Detailed List Attached.		

**SECONDARY SOURCES OF INCOME** [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
See Detailed List Attached.			

**PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]**

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY			
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST	Note: NO interest in specified Businesses.		

**PART F - TRAINING**

This section applies only to officers required to complete annual ethics training pursuant to section 112.3142, F.S. [See instructions p. 6]

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

**OATH**

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

STATE OF FLORIDA

COUNTY OF Pasco

Sworn to (or affirmed) and subscribed before me by means of  physical presence or  online notarization, this 17<sup>th</sup> day of

June, 2021 by Wilton Simpson

Darleen Pangallo  
 (Signature of Notary Public--State of Florida)

(Print, Type, or Stamp Commissioned Name of Notary Public) DARLEEN PANGALLO  
 Notary Public, State of Florida  
 My Comm. Expires Aug. 30, 2021  
 Commission No. GG 140040

Personally Known  OR Produced Identification

Type of Identification Produced \_\_\_\_\_

[Signature]  
 SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, \_\_\_\_\_, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

\_\_\_\_\_  
 Signature Date

**Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.**

**IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE**

**Wilton E. Simpson**  
**FORM 6 - As of 12/31/20**

LEGISLATURE - SENATORIAL  
 FORM 6 - Statement of FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTERESTS  
 (Continuation from main form)

**NET WORTH**

	12/31/2020
\$	31,545,796

**ASSETS**

Household Goods and Personal Effects

Total Households	245,000
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Assets Individually over \$1000

Homestead - Home & 21.73 Acres (Value-Pasco Cty Appraiser) 21310 US HWY 98, Dade City, FI 33523	546,565
Tallahassee, FI Condo (Mkt Value - Leon Cty Appraiser) 300 S Duval Str. Plaza Tower #506, Tallahassee, FI 32301	269,575
<b>Intangible Property</b>	
Checking Accounts, Centennial Bank, Dade City, FI	21,852
Bank Florida Stock, Jupiter, FL 33458	600,000
SavingsAccounts, Centennial Bank, Dade City, FI	26,380
Money Market Account, Centennial Bank, Dade City, FI	4,801,958
Money Market Account, San Antonio Federal Credit Union, San Antonio, FL	1,400,143
Money Market Account, SunTrust Bank, Dade City, FL	103,606
Sub-Total - Intangible Property	6,953,939
Beneficial interest in a Trust (JW Simpson Trust)	4,130
Florida Deferred Compensation Plan (NRS Florida Fixed Fund - ST INV/CD/MM Fixed Annuity)	191,067
Florida Retirement Investment Plan (FRS 2030 Retirement Date Fund 2030)	32,414
Traditional IRA (Charles Schwab)- Cash	151,293
Allianz Fixed Index Universal Life Insurance Policy (Life Pro + Elite)	194,042
Life Insurance Policies (Farm Bureau Ins: Cash Surrender Value)	865,906
Life Insurance Policies (State Farm Ins Co: Cash Surrender Value)	271,560
<b>Closely held businesses</b>	
Simpson Farms, Inc., Trilby, FL (100%) (See Method in Note 2)	17,857,087
Belly Wadding, LLC, Dade City, FL (33.3%) (See Method in Note 2)	559,797
WSMB, LLC, Dade City, FL (20%) (See Method in Note 2)	575,985
WES FL LLC Trilby, FL (100%) (See Method in Note 3)	1,230,000
SES HOLD CO, INC. Trilby, FL (80%) (See Method in Note 3)	377,435
EIS HOLDINGS Fort Worth, TX (3%) (See Method in Note 3)	1,200,000
Total Assets over \$1000	31,300,796

Note 1: Value of Company is a financial stmt book value multiple-based calculation.  
 Note 2: Value of Company is a tax-assessed fair value and/or sale-based calculation.  
 Note 3: Value of Company is a cost-based calculation

**PART C**

**LIABILITIES**

Liabilities Individually over \$1000

Closely held businesses - Liabilities included in Net Worth Value of Assets in Part B:	-
Simpson Farms, Inc. (100%) (Farm Credit of Central FI, PO Box 8009, Lakeland, FI 33802)	3,044,065
Simpson Farms, Inc. (100%) (Dundee Citrus Growers Assn, PO Box 1739, Dundee FI 33838)	228,263

Joint & Several Liabilities not Reported above

Closely-Held Businesses / Partnerships	-
Total Joint & Several Liabilities	-

**PART D**

**INCOME**

Primary Sources of Income (Exceeding \$1,000):

Name of Source of Income	Address of Source of Income	Amount
SES Holdco, INC.	PO Box 735, Trilby, FI 33593	758,814
Simpson Farms, Inc.	PO Box 721, Trilby, FI 33593	767,206
Salary - Simpson Farms, Inc.	PO Box 721, Trilby, FI 33593	11,000
Salary - State of Florida: Legislature	200 E. Gaines Street, Tallahassee, FI 32399	31,101
Farm Credit Patronage	Farm Credit of Central FI, PO Box 8009, Lakeland, FI 33802	NI Less than \$1000
WSMB, LLC	10651 US Highway 301, Dade City, FI 33525	308,406
WES FL LLC	PO Box 721, Trilby, FL 33593	(102,256)
Interest-Centennial Bank (Money Market)	14033 8th Str Dade City FL 33525	32,056
Interest- Suntrust Bank (Money Market)	PO BOX 819 Wilson, NC 27984	3,606
Interest- San Antonio Credit Union (Money Market)	PO BOX 1057 San Antonio, FL 33576	NI Less than \$1000
Belly Wadding, LLC	12445 US Highway 301, Dade City, FI 33525	22,535
JWS REV INTER VIVOS TRUST	PO Box 721, Trilby, FI 33594	NI Less than \$1000
Interest - State Farm Life Ins Co	2702 Ireland Grove Road, Bloomington, IL 61709-0001	2,950
EIS HOLDINGS LLC	4028 Daley Ave. Fort Worth, TX 76180	NI Less than \$1000
Simpson Lakes, Inc	4166 McKethan Road. Dade City, FL 33523	NI Less than \$1000

Secondary Sources of Income:

Name of Business Entity	Name & Address of Major Sources of Business' Income	Principal Bus. Activ of Source
Simpson Farms, Inc.	Cal-Maine Foods, Inc. 15000 Citrus Country Dr. Suite 450, Dade City, FI 33523	Egg Production
Belly Wadding, LLC	NOSNAWS Corporation - 1669 South University Drive, Plantation FL 33324	Restaurant