

CONFIDENTIAL

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FLORIDA
COMMISSION ON ETHICS

JUL 29 2019

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Hon Jason Pizzo
State Senator, District 38
Senate
Elected Constitutional Officer
Ste 7B
5582 NE 4th Ct
Miami, FL 33137-2637

PROCESSED

ID Code



ID No. 236732

Conf. Code C

Pizzo, Jason

CHECK IF THIS IS A FILING BY A CANDIDATE

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2018 or a more current date. [Note: Net worth is not calculated by subtracting your reported liabilities from your reported assets, so please see the instructions on page 3.]

My net worth as of DECEMBER, 20 18 was \$ 9,318,542.12

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is \$ _____

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
SEE ATTACHED	

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
SEE ATTACHED	

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY

PART D -- INCOME

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2018 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

I elect to file a copy of my 2018 federal income tax return and all W2's, schedules, and attachments.
 [If you check this box and attach a copy of your 2018 tax return, you need not complete the remainder of Part D.]

PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
SEE ATTACHED		

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY	NONE		
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

PART F - TRAINING

For officers required to complete annual ethics training pursuant to section 112.3142, F.S.

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

STATE OF FLORIDA
 COUNTY OF Miami-Dade
 Sworn to (or affirmed) and subscribed before me this 23rd day of July, 2019 by Jason Pizzo

(Signature of Notary Public, State of Florida)

 (Print, Type, or Stamp Name of Notary Public)
LINDA KRAFT
 Notary Public, State of Florida
 My Commission # **GG 295331**
 My Commission Expires **January 27, 2023**
 Personally Known _____
 Type of Identification Produced _____

[Signature]
 SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

 Signature Date

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

PART C – LIABILITIES

	<u>Amount of Liability</u>
Specialized Loan Servicing LLC P.O. Box 636005 Littleton, CO 80163-6005	\$847,000
GM Financial P.O. Box 99605 Arlington, TX 76096	\$49,468.65
Bank of America P.O. Box 15220 Wilmington, DE 19886	\$118,992.03
American Express P.O. Box 650448 Dallas, TX 75265	\$39,000

PART D – INCOME***Primary Sources of Income***

	<u>Amount</u>
State of Florida Chief Financial Officer 200 E. Gaines Street Tallahassee, FL 33399	\$4,093.80
Berkshire Human Resources 1065 Rt. 22 West Bridgewater, NJ 08807	\$156,000
JWBP, LLC 1065 Rt. 22 West Bridgewater, NJ 08807	\$62,759
Pond View at Weatherby 100 Westbrook Drive Woolwich Twp., NJ 08085	\$39,000
Westbrook at Weatherby 100 Westbrook Drive Woolwich Twp., NJ 08085	\$12,000
Stifel, Nicholas & Co. One Financial Plaza 501 N. Broadway St. Louis, MO 63102	\$25,558

JASON PIZZO
Full and Public Disclosure of Financial Interests
December 31, 2018

PART B – ASSETS

	<u>Value of Asset</u>
<u>Household Goods and Personal Effects</u>	
-Vehicles, Jewelry, Art, Clothing, Equip. & Furnishings	\$863,000
<u>Assets Individually Valued at Over \$1,000</u>	
-Personal Residence @ [REDACTED]	\$2,875,000
-Partnerships in Real Estate Investments	
Town Center Haddon Urban Renewal, LLC 225 Haddon Avenue Haddon Twp., NJ 08108	\$2,100,000
Pond View at Westbrook, LLC 100 Westbrook Drive Woolwich Twp., 08085	\$1,890,000
Westbrook at Weatherby, LLC 100 Westbrook Drive Woolwich Twp., NJ 08085	\$1,680,000
PizzoBrown, LLC 110 Juniper Lane Hammonton, NJ 08037	\$315,000
-Guardian Whole Life Insurance	
#1 Policy Cash Value	\$159,429
#2 Policy Cash Value	\$134,828
#3 Policy Cash Value	\$26,589
#4 Policy Cash Value	\$13,177
-TD Bank	
Checking Account	\$99,736.78
-Bank of America	
Checking Account	\$3,000
-Wells Fargo	
Money Market	\$262,243