

HAND DELIVERED

FORM 6

FULL AND PUBLIC DISCLOSURE  
OF FINANCIAL INTERESTS

2015

FOR OFFICE USE ONLY:

2016 JUN -8 PM 4:44

DIVISION OF ELECTIONS  
TALLAHASSEE, FL

PROCESSED



ID Code

ID No. 211905

Conf. Code

Simpson, Wilton E

\*\*\*\*\*AUTO\*\*MIXED AADC 323 T9 P143

Hon Wilton E Simpson  
State Senator, 18th District  
Senate  
Elected Constitutional Officer  
PO Box 721  
Tribby FL 33593-0721



CHECK IF THIS IS A FILING BY A CANDIDATE

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2015 or a more current date. [Note: Net worth is not calculated by subtracting your reported liabilities from your reported assets, so please see the instructions on page 3.]

My net worth as of December 31, 20 15 was \$ 22,246,036

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is \$ See Detail List Attached

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
See Detail List Attached	

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
See Detail List Attached	

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
See Detail List Attached	

**PART D -- INCOME**

Identify each separate source and amount of income which exceeded \$1,000 during the year, including secondary sources of income. Or attach a complete copy of your 2015 federal income tax return, including all W2s, schedules, and attachments. Please redact any social security or account numbers before attaching your returns, as the law requires these documents be posted to the Commission's website.

I elect to file a copy of my 2015 federal income tax return and all W2's, schedules, and attachments.  
 [If you check this box and attach a copy of your 2015 tax return, you need not complete the remainder of Part D.]

**PRIMARY SOURCES OF INCOME** (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
See Detail List Attached		

**SECONDARY SOURCES OF INCOME** [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
See Detail List Attached			

**PART E -- INTERESTS IN SPECIFIED BUSINESSES** [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY	State of Fl Div Of Alcoholic Beverages & Tobacco		
ADDRESS OF BUSINESS ENTITY	1940 N. Monroe St. Tallahassee, FL 32399		
PRINCIPAL BUSINESS ACTIVITY	Alcoholic Bev Licenses (2)#BEV5700688 & #BEV1400471		
POSITION HELD WITH ENTITY	N/A (Simpson Management Group, Inc. owns 2 Beef 'O Brady's		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS	franchises who operate the licenses)		
NATURE OF MY OWNERSHIP INTEREST	Note: No other interests in Specified Businesses		

**PART F - TRAINING**

For officers required to complete annual ethics training pursuant to section 112.3142, F.S.

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

**OATH**

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

STATE OF FLORIDA  
 COUNTY OF Pasco

Sworn to (or affirmed) and subscribed before me this 6th day of

June, 2016, by Wilson Simpson

(Signature of Notary Public--State of Florida) Wayne F. Reittinger  
 Notary Public, State of Florida  
 My Comm. Expires Jun. 21, 2020  
 (Print, Type, or Stamp Commissioned Name) Wayne F. Reittinger  
 Public Commission No. FF 976217

Personally Known XX OR Produced Identification \_\_\_\_\_

Type of Identification Produced \_\_\_\_\_

SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, \_\_\_\_\_, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Signature

Date

**Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.**

**IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE**

**Wilton E. Simpson**  
**FORM 6 - As of 12/31/15**  
**LEGISLATURE - SENATORIAL**  
**FORM 6 - Statement of FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTERESTS**  
(Continuation from main form)

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**PART A** **NET WORTH** 22,246,036

**PART B** **ASSETS** DIVISION OF ELECTIONS  
TALLAHASSEE, FL  
Household Goods and Personal Effects 277,000

Assets Individually over \$1000

Homestead - Home & 21.73 Acres (Pasco Cty Value) 21310 US HWY 98, Dade City, Fl 33523	463,296
Homosassa, Fl House (Just value - Citrus Cty Appraiser) 11670 W. Gregory Ct, Homosassa, Fl	230,037
Vacant Lot - 1 acre (Just value - Pasco County Appraiser) Lot 290 Traditions Drive, Dade City, Fl 33525	120,693
Tallahassee, Fl Condo (Just value - Leon Cty Appraiser) 300 S Duval Str. Plaza Tower #506, Tallahassee, F	250,150
Vacant Lot - 1.2 acre (Just value - Pasco County Appraiser) 14742 Vista View Ct., Dade City, Fl 33523	23,906
<b>Intangible Property</b>	
Checking Accounts, Centennial Bank, Dade City, Fl	37,078
SavingsAccounts, Centennial Bank, Dade City Fl	20,720
Money Market Account, Centennial Bank, Dade City, Fl	646,679
Sub-Total	704,477
Beneficial interest in a Trust (JW Simpson Trust)	5,587
IRA (8,910.155 Shares State Farm Mutual Funds - Lifepath 2030 - Class A NLHAX)	126,524
Florida Deferred Compensation Plan (NRS Florida Fixed Fund - ST INV/CD/MM Fixed Annuity)	55,794
Florida Retirement Investment Plan (FRS Select Moderate Balanced Fund A20)	8,762
Promissory note (Owed by T. Yaeger)	206,595
Promissory note (Owed by S. Brigham)	103,297
Promissory note (Owed by C. Mattox)	103,297
Life Insurance Policies (Farm Bureau Ins: Cash Value)	525,201
Life Insurance Policies (State Farm Ins Co: Cash Value)	153,141
<b>Closely held businesses</b>	
Simpson Environmental Services, Inc. 80% (See Method in Note 1)	7,896,008
Simpson Farms, Inc. 100% (See Method in Note 2)	9,124,830
SST of Pasco, Inc. (37.837%) (See Method in Note 3)	223,586
Belly Wadding, LLC (33.3%) (See Method in Note 2)	217,992
WSMB, LLC (20%) (See Method in Note 2)	758,350
Simpson Management Group, Inc. 100% (See Method in Note 1)	667,512
Total Assets over \$1000	21,969,036

Note 1: Value of Company is a financial stmt book value multiple-based calculation.  
Note 2: Value of Company is a tax-assessed fair value and/or sale-based calculation.  
Note 3: Value of Company is a liquidation value-based calculation.

**PART C** **LIABILITIES**

Liabilities Individually over \$1000

<b>Closely held businesses - Liabilities included in Net Worth Value of Assets in Part B</b>	
SST of Pasco, Inc. (37.837%) (Centennial Bank, PO Box 966, Conway, AR 72033)	53,965
Belly Wadding, LLC (33%) (Farm Credit of Central Fl, PO Box 8009, Lakeland, Fl 33802)	175,447
Simpson Farms, Inc. (100%) (Farm Credit of Central Fl, PO Box 8009, Lakeland, Fl 33802)	11,623,926
Simpson Farms, Inc. (100%) (Dundee Citrus Growers Assn, PO Box 1739, Dundee Fl 33838)	61,100
Simpson Farms, Inc. (100%) (Centennial Bank, PO Box 966, Conway, AR 72033)	210,000
Simpson Farms, Inc. (100%) (Margaret Weeks, Trustee: 5735 Elaine Dr., Zephyrhills, Fl 33541)	62,592
Simpson Env. Services, Inc. (80%) (Farm Credit of Central Fl, PO Box 8009, Lakeland, Fl 33802)	85,241

Joint & Several Liabilities not Reported above

<b>Closely-Held Businesses / Partnerships</b>	
SST of Pasco, Inc (37.837%) (Centennial Bank, PO Box 966, Conway, AR 72033)	88,661
Simpson Env. Services, Inc. (80%) (Farm Credit of Central Fl, PO Box 8009, Lakeland, Fl 33802)	21,310
Belly Wadding, LLC (33%) (Farm Credit of Central Fl, PO Box 8009, Lakeland, Fl 33802)	350,895
Total Joint & Several Liabilities	460,865

**PART D** **INCOME**

Primary Sources of Income (Exceeding \$1,000):

Name of Source of Income	Address of Source of Income	Amount
Simpson Environmental Services, Inc.	PO Box 735, Trilby, Fl 33593	2,316,936
Salary - Simpson Environmental Services, Inc	PO Box 735, Trilby, Fl 33593	175,660
Simpson Farms, Inc.	PO Box 721, Trilby, Fl 33593	547,631
Salary - Simpson Farms, Inc.	PO Box 721, Trilby, Fl 33593	12,000
Salary - State of Florida: Legislature	200 E. Gaines Street, Tallahassee, Fl 32399	29,697
Belly Wadding, LLC	12445 US Highway 301, Dade City, Fl 33525	12,416
Interest - State Farm Life Ins Co	37924 Pasco Ave, Dade City, FL 33525	3,894
Interest - T. Yaeger	PO Box 735, Trilby, Fl 33593	9,012
Interest - S. Brigham	PO Box 735, Trilby, Fl 33593	4,505
Interest - C. Mattox	PO Box 735, Trilby, Fl 33593	4,505

Secondary Sources of Income:

Name of Business Entity	Name & Address of Major Sources of Business' Income	Principal Bus. Activ of Source
Simpson Environmental Services, Inc.	Cal-Maine Foods, Inc. 15000 Citrus Country Dr. Suite 450, Dade City, Fl 33523	Egg Production
Simpson Farms, Inc.	Cal-Maine Foods, Inc. 15000 Citrus Country Dr. Suite 450, Dade City, Fl 33523	Egg Production
Belly Wadding, LLC	NOSNAWS Corporation - 1669 South University Drive, Plantation FL 33324	Restaurant