

HAND DELIVERED

FORM 6

FULL AND PUBLIC DISCLOSURE
OF FINANCIAL INTERESTS

2014

Please print or type your name, mailing
address, agency name, and position below:

FOR OFFICE USE ONLY:

PROCESSEDFLORIDA
COMMISSION ON ETHICS

JUL 10 2015

RECEIVED

231620

LAST NAME — FIRST NAME — MIDDLE NAME:

Gaetz, II Matthew L

MAILING ADDRESS:

301 Brooks Street

CITY:

Fort Walton Beach

ZIP:

32548

COUNTY:

Okaloosa

NAME OF AGENCY:

House of Representatives

NAME OF OFFICE OR POSITION HELD OR SOUGHT:

State House - District 2

CHECK IF THIS IS A FILING BY A CANDIDATE ☒

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2014. [Note: Net worth is not calculated by subtracting your *reported* liabilities from your *reported* assets, so please see the instructions on page 3.]My net worth as of December 31, 2014 was \$ 377,814.

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is \$ 20,000

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
Real Estate - see attached	472,679
Stock and Life Insurance - see attached	58,255
Checking Account - First City Bank, 135 Perry Avenue SE, Ft. Walton Beach, FL 32548	14,084
Florida Retirement System	3,118

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
First City Bank, 135 Perry Avenue SE, Ft. Walton Beach, FL 32548	138,495
Donald Gaetz, 24 Bluewater Point Road, Niceville, FL 32578	50,000

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY

PART D -- INCOME

You may ***EITHER*** (1) file a complete copy of your 2014 federal income tax return, including all W2's, schedules, and attachments, ***OR*** (2) file a sworn statement identifying each separate source and amount of income which exceeds \$1,000, including secondary sources of income, by completing the remainder of Part D, below.

- ☐ I elect to file a copy of my 2014 federal income tax return and all W2's, schedules, and attachments.
[If you check this box and attach a copy of your 2014 tax return, you need not complete the remainder of Part D.]

PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
Keefe, Anchors & Gordon, PA	2113 Lewis Turner Blvd, St 100 Ft Walton Bch, FL	74,054
State of Florida	200 E Gaines St. Tallahassee, FL 32399	29,597

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY			
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

PART F - TRAINING

For officers required to complete annual ethics training pursuant to section 112.3142, F.S.

☒ I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

STATE OF FLORIDA
COUNTY OF Okaloosa

Sworn to (or affirmed) and subscribed before me this 1st day of

July, 2015 by Mark Gaetz
A. Neeld

(Signature of Notary Public--State of Florida)

(Print, Type, or Stamp Commissioned Name and Commission Number)
A. NEELD
MY COMMISSION # EE137039
EXPIRES November 18, 2018

Personally Known X OR Produced Identification FloridaNotaryService.com

Type of Identification Produced _____

[Signature]
SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, D. Timothy Herndon, CPA, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

[Signature]

Signature

June 29, 2015

Date

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☒

Matthew L. Gaetz, II
As of December 31, 2014
Form 6

Part B -- ASSETS

Assets Individually Valued at Over \$1,000

Description of Asset	Parcel ID	Value
Real Estate		
Okaloosa County		
Vacant Lot - Dorcas	13-3N-23-0000-0001-0230	46,013
Stonebridge Phase I Lot 2	28-3N-23-237A-0000-0020	27,388
Vacant Lot Cactus Drive - Florosa	16-2S-25-0000-0008-0330	35,396
House 124 Harding Road Oakgrove Subdivision	17-1S-22-1850-0002-0020	90,076
Residence 301 Brooks St Ocean City	13-2S-24-1910-0563-0000	199,071
Santa Rosa County		
Vacant Lot 7209 Beverly Street	02-1N-28-0000-08200-0000	5,000
Vacant Lot Magnolia Heights 5204 McCallister St	01-1N-28-2330-00100-0110	4,000
Vacant Lot 7124 Balkom Street	02-1N-28-0000-03400-0000	6,000
Vacant Lot 5316 Cathy Street	02-1N-28-0000-08203-0000	5,000
Vacant Lot Avalon Beach Lot 19 Block 449	40-1N-28-0090-44900-0190	3,000
Vacant Lot Avalon Beach Lot 5 Block 640	40-1N-28-0090-64000-0050	2,430
Vacant Lot Avalon Beach Lot 38 & 39 Block 722	40-1N-28-0090-72200-0380	2,700
Vacant Lot Navarre Lot 22 Block 3	21-2S-26-2740-00300-0220	22,000
Walton County		
Lot 14, Block C - Cowford	36-1N-17-04050-00C-0140	10,605
Vacant Lot King Lake Estate Lot 6 Unit 1	01-3N-20-28020-000-0060	14,000
Total Value of Real Estate		\$ <u>472,679</u>

Stocks and Life Insurance

Florida 1st Bank stock - 125 Main Street Destin, FL 32541	50,000
State Farm Life Insurance Cash value	8,255
Total Stocks and Life Insurance	\$ <u>58,255</u>

Part D -- INCOME

Additional Income

Caregivers, Inc.	4400 Bayou Blvd Ste 9, Pensacola, FL 32503	\$ 10,000
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