

**FORM 6****FULL AND PUBLIC DISCLOSURE****OF FINANCIAL INTEREST**RECEIVED  
DEPARTMENT OF STATE  
2013  
JUN 07 OFFICE USE ONLY:

Please print or type your name, mailing address, agency name, and position below:

LAST NAME — FIRST NAME — MIDDLE NAME:

Gaetz, II Matthew L

MAILING ADDRESS:

301 Brooks Street

CITY:

Fort Walton Beach

ZIP:

32548

COUNTY:

Okaloosa

NAME OF AGENCY:

House of Representatives

NAME OF OFFICE OR POSITION HELD OR SOUGHT:

State House - District 2

CHECK IF THIS IS A FILING BY A CANDIDATE ☒DIVISION OF ELECTIONS  
TALLAHASSEE, FL

231620

PROCESSED

**PART A -- NET WORTH**

Please enter the value of your net worth as of December 31, 2013, or a more current date. [Note: Net worth is not calculated by subtracting your reported liabilities from your reported assets, so please see the instructions on page 3.]

My net worth as of December 31, 20 13 was \$ 325,088**PART B -- ASSETS****HOUSEHOLD GOODS AND PERSONAL EFFECTS:**

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effects (described above) is \$ 14,500**ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:**

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
Real Estate - see attached	459,773
Stock and Life Insurance - see attached	57,612
Checking Account - First City Bank, 135 Perry Avenue SE, Ft. Walton Beach, FL 32548	5,164
Florida Retirement System	2,227

**PART C -- LIABILITIES**

LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
First City Bank, 135 Perry Avenue SE, Ft. Walton Beach, FL 32548	164,188
Donald Gaetz, 24 Bluewater Point Road, Niceville, FL 32578	50,000

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY

# **PART D -- INCOME**

You may ***ETHER*** (1) file a complete copy of your 2013 federal income tax return, including all W2's, schedules, and attachments, ***OR*** (2) file a sworn statement identifying each separate source and amount of income which exceeds \$1,000, including secondary sources of income, by completing the remainder of Part D, below.

- ☐ I elect to file a copy of my 2013 federal income tax return and all W2's, schedules, and attachments.  
 [If you check this box and attach a copy of your 2013 tax return, you need not complete the remainder of Part D.]

## **PRIMARY SOURCES OF INCOME** (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
Keefe, Anchors & Gordon, PA	2113 Lewis Turner Blvd, St 100 Ft Walton Bch, FL	38,758
State of Florida	200 E Gains St. Tallahassee, FL 32399	29,597
Caregivers, Inc.	4400 Bayou Blvd, St 9, Pensacola, FL 32503	10,000

## **SECONDARY SOURCES OF INCOME** [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

# **PART E -- INTERESTS IN SPECIFIED BUSINESSES** [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY			
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

**IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE** ☒

## **OATH**

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.



SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

STATE OF FLORIDA  
COUNTY OF Okaloosa

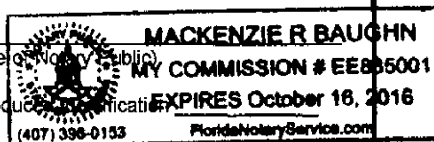
Sworn to (or affirmed) and subscribed before me this 13<sup>th</sup> day of June, 20 14 by Matthew L. Gaetz, II

  
(Signature of Notary Public--State of Florida)

Mackenzie Baughn  
(Print, Type, or Stamp Commissioned Name of Notary Public)

Personally Known ☒ OR Produced Identification ☐

Type of Identification Produced \_\_\_\_\_



If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, \_\_\_\_\_, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Signature

Date

**Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.**

Matthew L. Gaetz, II

As of December 31, 2013

Form 6, Part B

**Assets Individually Valued at Over \$1,000**

**Description of Asset**

**Real Estate**

**Parcel ID**

**Value**

**Okaloosa County**

Vacant Lot - Dorcas	13-3N-23-0000-0001-0230	46,013
Stonebridge Phase I Lot 2	28-3N-23-237A-0000-0020	27,388
Vacant Lot Cactus Drive - Florosa	16-2S-25-0000-0008-0330	35,396
House 124 Harding Road Oakgrove Subdivision	17-1S-22-1850-0002-0020	86,933
Residence 301 Brooks St Ocean City	13-2S-24-1910-0563-0000	194,329

**Santa Rosa County**

Vacant Lot 7209 Beverly Street	02-1N-28-0000-08200-0000	4,750
Vacant Lot Magnolia Heights 5204 McCallister St	01-1N-28-2330-00100-0110	3,800
Vacant Lot 7124 Balkom Street	02-1N-28-0000-03400-0000	5,699
Vacant Lot 5316 Cathy Street	02-1N-28-0000-08203-0000	4,750
Vacant Lot Avalon Beach Lot 19 Block 449	40-1N-28-0090-44900-0190	3,325
Vacant Lot Avalon Beach Lot 5 Block 640	40-1N-28-0090-64000-0050	2,693
Vacant Lot Avalon Beach Lot 38 & 39 Block 722	40-1N-28-0090-72200-0380	2,992
Vacant Lot Navarre Lot 22 Block 3	21-2S-26-2740-00300-0220	17,100

**Walton County**

Lot 14, Block C - Cowford	36-1N-17-04050-00C-0140	10,605
Vacant Lot King Lake Estate Lot 6 Unit 1	01-3N-20-28020-000-0060	14,000

Total Value of Real Estate

\$ 459,773

**Stocks and Life Insurance**

Florida 1st Bank stock - 125 Main Street Destin, FL 32541	50,000
State Farm Life Insurance Cash value	7,612

Total Stocks and Life Insurance

\$ 57,612