

FOR OFFICE USE ONLY:

HAND DELIVERED

Hon Rob Bradley Jr  
State Senator, 7th District  
Senate  
Elected Constitutional Officer

COMMISSION ON ETHICS  
DATE RECEIVED

JUL 01 2013

CONFIDENTIAL

PROCESSED

ID Code



ID No 84842

Conf. Code C

P. Req. Code \*\*\*\*\*

Bradley Jr, Rob

CHECK IF THIS IS A FILING BY A CANDIDATE ☐

## PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2012, or a more current date. [Note: Net worth is not calculated by subtracting your reported liabilities from your reported assets, so please see the instructions on page 3.]

My net worth as of June 1, 20 13 was \$ see attached

## PART B -- ASSETS

## HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effects (described above) is \$ see attached

## ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)

VALUE OF ASSET

see attached

## PART C -- LIABILITIES

## LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR

AMOUNT OF LIABILITY

see attached

## JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR

AMOUNT OF LIABILITY

## PART D -- INCOME

You may ***EITHER*** (1) file a complete copy of your 2012 federal income tax return, *including all W2's, schedules, and attachments*, ***OR*** (2) file a sworn statement identifying each separate source and amount of income which exceeds \$1,000, including secondary sources of income, by completing the remainder of Part D, below.

- ☐ I elect to file a copy of my 2012 federal income tax return and all W2's, schedules, and attachments.  
[If you check this box and attach a copy of your 2012 tax return, you need not complete the remainder of Part D.]

### PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
See attached		

### SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

## PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY	Ameris Bank		
ADDRESS OF BUSINESS ENTITY	PO Box 3668 Moultrie, GA 31776		
PRINCIPAL BUSINESS ACTIVITY	Bank		
POSITION HELD WITH ENTITY	Director		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS	No		
NATURE OF MY OWNERSHIP INTEREST	Stockholder		

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☐

## OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

STATE OF FLORIDA  
COUNTY OF Clay

Sworn to (or affirmed) and subscribed before me this

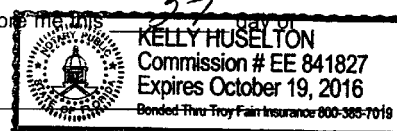
June, 2013 by

Kelly Huselton  
(Signature of Notary Public--State of Florida)

Kelly Huselton  
(Print, Type, or Stamp Commissioned Name of Notary Public)

Personally Known X OR Produced Identification \_\_\_\_\_

Type of Identification Produced \_\_\_\_\_



[Signature]  
SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

**FILING INSTRUCTIONS** for when and where to file this form are located at the top of page 3.  
**INSTRUCTIONS** on who must file this form and how to fill it out begin on page 3.  
**OTHER FORMS** you may need to file are described on page 6.

Rob Bradley, State Senate, District 7  
As of June 1, 2013

### **ASSETS**

#### **Household goods, personal effects, including personal use vehicles (from page 1)**

**122,000**

#### **Bank Accounts**

Personal Checking

\$1,895

(Ameris Bank, 1775 Eagle Harbor Pkwy, Fleming Island, FL 32003)

Personal Money Market

\$3,342

(Checking and Trust accounts @ Ameris Bank, 1775 Eagle Harbor  
Pkwy, Fleming Island, FL 32003)

**\$5,237**

#### **Marketable Securities**

Fidelity VIP Contrafund

\$78,219

Fidelity VIP Inv. Grade Bond

\$1,928

Fidelity Mid Cap

\$1,823

Perkins Mid Cap Value Fund Class T

\$4,604

Fidelity Cash Reserves

\$2,364

Aberdeen Select Intl Equity Fund CI A

\$6,290

Fidelity OTC Port

\$2,597

Pimco Total Return Class D

\$6,522

Ameris Bancorp

\$1,538

Florida Retirement System

\$5,279

**\$111,164**

#### **Real Property**

████████████████████████████████████████ (personal residence)

375,000

**375,000**

#### **EDUCATION ACCOUNTS**

529 Plan-NH

\$10,684

Fidelity Advisor 529 Portfolio 2013 - Old Class A (████02)

529 Plan-NH

\$10,936

Fidelity Advisor 529 Portfolio 2016 - Old Class A (████01)

529 Plan-NH

\$18,790

Fidelity Advisor 529 Portfolio 2019 - Old Class A (████00)

Florida Prepaid Tuition Plans

\$12,990

Florida Prepaid Tuition Plans

\$12,990

**\$66,390**

#### **Business Interests**

Kopelousos, Bradley & Garrison, P.A.

**220,000**

(Checking and Trust accounts @ Ameris Bank, 1775 Eagle Harbor  
Pkwy, Fleming Island, FL 32003)

Hibernia Property Management, Inc.

**765,690**

(Checking and Money Market accounts @ Ameris Bank, 1775 Eagle  
Harbor Pkwy, Fleming Island, FL 32003)

#### **TOTAL ASSETS**

**\$1,665,481**

### **LIABILITIES**

BBVA Compass, P.O. Box 830629 Birmingham, AL 35283-0629 (home equity line of credit)	185,518
Roundpoint Mortgage, P.O. Box 19409 Charlotte, NC 28219 (personal residence mortgage)	91,845
Honda Financial Services, P.O. Box 1027 Alpharetta, GA 30009 (auto loans)	23,724

<b>TOTAL LIABILITIES</b>	<b>301,087</b>
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<b>NET WORTH AS OF 6/1/13</b>	<b>\$1,358,794</b>
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**PRIMARY SOURCES OF INCOME**

<b>Kopelousos, Bradley &amp; Garrison, P.A.</b> 1279 Kingsley Avenue, Suite 118 Orange Park, FL 32073	165,828
<b>State of Florida _Legislative Salary</b> Jeff Atwater, Chief Financial Officer 200 E. Gaines Street Tallahassee, FL 32399	4,323
<b>Ameris Bank - Directors Income</b> P.O. Box 3668 24 Second Avenue SE Moultrie, GA 31776	2,700

**SECONDARY SOURCES OF INCOME**

Kopelousos, Bradley & Garrison, P.A.  
Town of Orange Park  
2042 Park Street  
Orange Park, FL  
Municipality

Hibernia Property Management, Inc.  
F.R. Aleman, Engineering  
1279 Kingsley Avenue, Suite 110  
Orange Park, FL 32073  
Tenant

Hibernia Property Management, Inc.  
Biotech Medical Supplies  
1279 Kingsley Avenue, Suite 107  
Orange Park, FL 32073  
Tenant

Hibernia Property Management, Inc.  
Kopelousos, Bradley & Garrison, P.A.  
1279 Kingsley Avenue, Suite 118  
Orange Park, FL 32073  
Tenant