

FOR OFFICE USE ONLY:

PROCESSED



AUTO**3-DIGIT 320 T1 P1 25

Hon Aaron Bean
State Senator, 4th District
Senate
Elected Constitutional Officer
305 Bonnieview Rd
Fernandina, FL 32034-8614

ID Code



ID No 43963

Conf. Code

P. Req. Code *****

Bean, Aaron

CHECK IF THIS IS A FILING BY A CANDIDATE []

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2012, or a more current date. [Note: Net worth is not calculated by subtracting your reported liabilities from your reported assets, so please see the instructions on page 3.]

My net worth as of JUNE 25, 2013 was \$ 638,808.96

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effects (described above) is \$ 32,300.00

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)

VALUE OF ASSET

see attached page 1

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR

AMOUNT OF LIABILITY

see attached page 2

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR

AMOUNT OF LIABILITY

see attached page 2

PART D -- INCOME

You may **EITHER** (1) file a complete copy of your 2012 federal income tax return, including all W2's, schedules, and attachments, **OR** (2) file a sworn statement identifying each separate source and amount of income which exceeds \$1,000, including secondary sources of income, by completing the remainder of Part D, below.

I elect to file a copy of my 2012 federal income tax return and all W2's, schedules, and attachments.
 [If you check this box and attach a copy of your 2012 tax return, you need not complete the remainder of Part D.]

PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
<i>see attached page 2</i>		

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
<i>see attached page 2</i>			

PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY	<i>see attached page 2</i>		
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

OATH

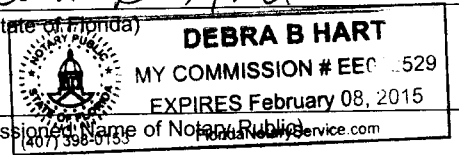
I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

STATE OF FLORIDA
 COUNTY OF Nassau

Sworn to (or affirmed) and subscribed before me this 28th day of

June, 2013 by _____

Debra B. Hart
 (Signature of Notary Public--State of Florida)



(Print, Type, or Stamp Commissioned Name of Notary Public)

Personally Known _____ OR Produced Identification _____

Type of Identification Produced _____

Caron Bean
 SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

FILING INSTRUCTIONS for when and where to file this form are located at the top of page 3.
INSTRUCTIONS on who must file this form and how to fill it out begin on page 3.
OTHER FORMS you may need to file are described on page 6.

Aaron Bean Financial Disclosure Attachment 1 of 2 June 25, 2013

Part B. Aggregate Value of Personal Effects \$32,300

2002 Dodge Dakota \$2,800, 2004 Oldsmobile Silhouette \$2,900, 2004 Oldsmobile Silhouette \$3,600, 2008 Dodge Caravan \$6,500, Jewelry & Collectables \$5,700, China/silverware \$3,100, Furniture/Clothes \$7,700

Assets Valued over \$1,000

Residence, 305 Bonnieview Road, Fernandina Beach, FL 32034	\$375,000
Rental Home #1, 2001 Friendly Road, Fernandina Beach, FL 32034	\$116,500
Rental Home #2, 84164 St. Paul Boulevard, Yulee, FL 32097	\$118,000
Rental Home #3, St. James Court, Yulee, FL 32097	\$115,000
1/3 Rental Home #4, 306 S. 17 th Street, Fern. Bch, FL 32034 (1/3 of \$84,000)	\$28,000
Cash - BBVA Compass Bank	\$8,011.79
Cash - First Coast Community Bank/Synovus	\$2,439.83
Beantown Amelia, Inc.	\$20,000
½ Ownership of 8 Flags Insurance Agency (½ of \$150,000)	\$75,000
Note Receivable from 8 Flags Insurance Agency Inc.	\$6,000
BBVA Compass Bank Smartinvestor 401K	\$134,388.53
AM CENT DIV BND INST \$13,307.56	
ASTON/T SM CAP I \$6,846.40	
BBVA ADS STOCK FUND \$58,545.42	
DODGE & COX STOCK \$18,807.85	
HARBOR CAP APPR INST \$13,139.46	
PIF LIFETIME 2030 I \$721.05	
THORNBURG INTVALR6 \$15,927.97	
UF Health Jacksonville 401K Lincoln Financial	\$58,729.26
25.33% PIMCO Total Return Fund	
14.87% INVESTMCO DV Fund	
10.74% AM FDS EUPAC A Fund	
10.58% Dreyfuss Midcap Fund	
9.01% WIL FGO Fund	
7.79% LNL Stable Fund	
4.83% PIMCO CMMO Fund	
4.14% Vanguard IN Fund	
2.92% Templeton Global Fund	
2.04% AM FDS Fund	
1.06% Columbia SM Fund	
Cash Value State Farm Life Insurance	\$19,604.63
Florida Prepaid College Plans Liquid Value	\$8,241.67
Blackrock 529 College Savings Plans	\$27,968.67
Gray Bean \$8,971.45 773.401 shares of Blackrock Growth Fund Portfolio A	
Walker Bean \$8,974.15 773.634 shares of Blackrock Growth Fund Portfolio A	
Bradley Bean \$9,691.13 815.066 shares of Blackrock Growth Fund Portfolio A	

Aaron Bean Financial Disclosure Attachment 2 of 2 June 25, 2013

Part C. Liabilities Valued over \$1,000

BBVA Compass Mortgage Residence, 1742 S. 8 th ST, Fern. Bch, FL 32034	\$249,999.49
Rental Home #1 Synovus Bank Mortgage, 1750 S. 14 th ST, Fern. Bch, FL 32034	\$87,516.22
Rental Home #2, Synovus Bank Mortgage, 1750 S. 14 th ST. Fern. Bch, FL 32034	\$79,246.93
Rental Home #3, Synovus Bank Mortgage, 1750 S. 14 th ST. Fern. Bch, FL 32034	\$67,532.13

1/3 Rental Home #4, Synovus Bank Mortgage, 1750 S. 14th ST. Fernandina Beach, FL 32034
(1/3 of \$40,343.41) \$13,447.80

1/3 Rental Home #4, Joan Bean Mortgage, 141 N. 15th ST. Fernandina Beach, FL 32034
(1/3 of \$24,399.19) \$8,133.06

Joint and Several Liabilities Not Reported above

8 Flags Insurance Unsecured Note (1/2 of \$24,000) \$12,000

Part D. Primary Sources of Income

<u>Name</u>	<u>Address</u>	<u>Amount</u>
Shands Jacksonville	580 W. 8 th Street, Jacksonville, FL 32209	\$73,023
State of Florida (2012)	1919 Atlantic Boulevard, Jacksonville, FL 32207	\$4,424
Beantown Amelia, Inc.	6 N. Fletcher Avenue, Fern. Bch, FL 32024	\$6,901
Aaron Bean Consulting	305 Bonnieview Road, Fern. Bch., FL 32034	\$3,567
BBVA Bank Dividends	1742 S. 8 th Street, Fern. Bch, FL 32034	\$1,179

Secondary Source & Major Customers

<u>Name of Entity</u>	<u>Major Source</u>	<u>Principal Activity</u>
Aaron Bean Consulting	Family Support Services of NE Florida 4057 Carmichael Ave, #101, Jax, FL 32207	Child Welfare

Part E. Interests in Specified Businesses

	<u>Business #1</u>	<u>Business #2</u>
<u>Name:</u>	8 Flags Insurance Inc.	Amelia Beantown, Inc.
<u>Address:</u>	309 1/2 Centre Street, Fernandina Beach, FL 32034	6 North Fletcher Avenue Fernandina Beach, FL 32034
<u>Activity</u>	Retail Insurance Agency	Putt-Putt Franchise
<u>Position Held</u>	Vice-President	Vice-President
<u>Own >5%</u>	Yes	Yes
<u>Nature of Ownership</u>	50% Owner	Abby-Aaron 100% Owners

	<u>Business #3</u>
<u>Name:</u>	Aaron Bean Consulting.
<u>Address:</u>	305 Bonnieview Road Fernandina Beach, FL 32034
<u>Activity</u>	Auctioneering & Consulting
<u>Position Held</u>	President
<u>Own >5%</u>	Yes
<u>Nature of Ownership</u>	Sole Proprietor