

FINANCIAL INTEREST

FOR OFFICE USE ONLY:

PROCESSED



\*\*\*\*\*AUTO\*\*MIXED AADC 323 T8 P1 119

Mary Lou Berger  
 County Commissioner, District 5  
 Palm Beach County  
 Elected Constitutional Officer  
 Frnt  
 301 N Olive Ave  
 West Palm Bch, FL 33401-4703

COMMISSION ON ETHICS  
 DATE RECEIVED  
 JUN 27 2013

ID Code



ID No 242931

Conf. Code

P. Req. Code \*\*\*\*\*

Berger, Mary Lou

CHECK IF THIS IS A FILING BY A CANDIDATE

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2012, or a more current date. [Note: Net worth is not calculated by subtracting your reported liabilities from your reported assets, so please see the instructions on page 3.]

My net worth as of December 31, 2012 was \$ 436,771

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effects (described above) is \$ 136,000

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

| DESCRIPTION OF ASSET (specific description is required - see instructions p.4) | VALUE OF ASSET |
|--|----------------|
| VILLA - 218 WATERFORD J, DELRAY BEACH 33446                                    | 20,000         |
| House - 4199 CROZET CT West Palm Beach 33409                                   | 100,000        |
| Wells Fargo - BANK Accounts  | 50,310         |
| Palm Beach County Credit Union - BANK Accounts                                 | 137,253        |
| NATwide 457B   | 63,908         |

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):

| NAME AND ADDRESS OF CREDITOR                              | AMOUNT OF LIABILITY |
|---|---------------------|
| CU Members Mortgage PO Box 2788 Ft. Worth, TX 76113       | 54,000              |
| Palm Beach County Credit Union 3469 Summit, WTB, FL 33406 | 16,700              |
|   |                     |
|   |                     |

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

| NAME AND ADDRESS OF CREDITOR | AMOUNT OF LIABILITY |
|------------------------------|---------------------|
|                              |                     |
|                              |                     |
|                              |                     |

**PART D -- INCOME**

You may **EITHER** (1) file a complete copy of your 2012 federal income tax return, including all W2's, schedules, and attachments, **OR** (2) file a sworn statement identifying each separate source and amount of income which exceeds \$1,000, including secondary sources of income, by completing the remainder of Part D, below.

I elect to file a copy of my 2012 federal income tax return and all W2's, schedules, and attachments.  
 [If you check this box and attach a copy of your 2012 tax return, you need not complete the remainder of Part D.]

**PRIMARY SOURCES OF INCOME (See instructions on page 5):**

| NAME OF SOURCE OF INCOME EXCEEDING \$1,000 | ADDRESS OF SOURCE OF INCOME     | AMOUNT |
|--|---------------------------------|--------|
| PBC Board of County Commissioners          | 301 N. Olive Ave., WPB<br>33401 | 94,040 |
|  |                                 |        |
|  |                                 |        |

**SECONDARY SOURCES OF INCOME** [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

| NAME OF BUSINESS ENTITY | NAME OF MAJOR SOURCES OF BUSINESS' INCOME | ADDRESS OF SOURCE | PRINCIPAL BUSINESS ACTIVITY OF SOURCE |
|-------------------------|---|-------------------|---------------------------------------|
|                         |   |                   |                                       |
|                         |   |                   |                                       |
|                         |   |                   |                                       |

**PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]**

|   | BUSINESS ENTITY # 1 | BUSINESS ENTITY # 2 | BUSINESS ENTITY # 3 |
|---|---------------------|---------------------|---------------------|
| NAME OF BUSINESS ENTITY                       |                     |                     |                     |
| ADDRESS OF BUSINESS ENTITY                    |                     |                     |                     |
| PRINCIPAL BUSINESS ACTIVITY                   |                     |                     |                     |
| POSITION HELD WITH ENTITY                     |                     |                     |                     |
| I OWN MORE THAN A 5% INTEREST IN THE BUSINESS |                     |                     |                     |
| NATURE OF MY OWNERSHIP INTEREST               |                     |                     |                     |

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

**OATH**

STATE OF FLORIDA  
 COUNTY OF Palm Beach

Sworn to (or affirmed) and subscribed before me this 24<sup>th</sup> day of

June, 2013 by Mary Lou Berger

Cindy L DeFilippo  
 (Signature of Notary Public--State of Florida)



(Print, Type, or Stamp Name and Title of Notary Public)

Personally Known  OR Produced Identification

Type of Identification Produced \_\_\_\_\_

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

Mary Lou Berger  
 SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

**FILING INSTRUCTIONS** for when and where to file this form are located at the top of page 3.  
**INSTRUCTIONS** on who must file this form and how to fill it out begin on page 3.  
**OTHER FORMS** you may need to file are described on page 6.