

FOR OFFICE USE ONLY:

Robin Smith-Martin
Member District 1
Monroe County School Board
Elected Constitutional Officer
2503 Fogarty Ave
Key West FL 33040 -3914

COMMISSION ON ETHICS
DATE RECEIVED

AUG 19 2013



232864



PROCESSED

CHECK IF THIS IS A FILING BY A CANDIDATE ☐

Smith-Martin Robin

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2012, or a more current date. [Note: Net worth is not calculated by subtracting your reported liabilities from your reported assets, so please see the instructions on page 3.]

My net worth as of 12/31, 20 12 was \$ 169,363.

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effects (described above) is \$ 19,000

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)

VALUE OF ASSET

* SEE ATTACHMENT *

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR

AMOUNT OF LIABILITY

WELLS FARGO, 11601 N. PUECK CANYON HWY., PHOENIX, AZ 85029	\$ 188,614
DONNA SMITH, 424 FLEMING ST, KEY WEST, FL 33040	\$ 226,600
NELNET STUDENT LOAN, P.O. BOX 28212, OMAHA, NE 68103	\$ 40,003

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR

AMOUNT OF LIABILITY

PART D -- INCOME

You may ***EITHER*** (1) file a complete copy of your 2012 federal income tax return, *including all W2's, schedules, and attachments*, ***OR*** (2) file a sworn statement identifying each separate source and amount of income which exceeds \$1,000, including secondary sources of income, by completing the remainder of Part D, below.

- ☐ I elect to file a copy of my 2012 federal income tax return and all W2's, schedules, and attachments.
[If you check this box and attach a copy of your 2012 tax return, you need not complete the remainder of Part D.]

PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
PROGRESSIVE STRATEGY GROUP, LLC	1702 N. ROOSEVELT BLVD., Key West, FL	40,500
MONROE COUNTY SCHOOL BOARD	241 TRUMBOLD RD., Key West, FL	22,914
RENTAL INCOME	2503 FOGARTY AVE, Key West, FL	24,000

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY			
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☐

OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

STATE OF FLORIDA
COUNTY OF MONROE

Sworn to (or affirmed) and subscribed before me this 14 day of

AUGUST, 2013 by JANA CARTER

Jana Carter

(Signature of Notary Public--State of Florida)

JANA CARTER

(Print, Type, or Stamp Commissioned Notary Public)



JANA CARTER
NOTARY PUBLIC
STATE OF FLORIDA
Commission #EE223411
Expires 8/8/2016

Personally Known X

OR Produced Identification

Type of Identification Produced

[Signature]
SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

FILING INSTRUCTIONS for when and where to file this form are located at the top of page 3.
INSTRUCTIONS on who must file this form and how to fill it out begin on page 3.
OTHER FORMS you may need to file are described on page 6.

BofA Portfolio

GENERAL ELECTRIC	\$ 2,099
SUSTAINABLE PWR CORP	\$ 3
U S GEOTHERMAL	\$ 3,550
FIRST TR NASDQ 100	\$ 259
GUGGENHEIM CHINA REAL ESTATE	\$ 229
ISHARES MSCI JAPAN INDEX	\$ 488
ISHARES MSCI SOUTH AFRCA	\$ 716
ISHARES FTSE HK	\$ 405
ISHARES MSCI BRAZIL	\$ 559
NASDAQ CLEAN EDGE GREEN	\$ 929
PROSHARES ULTRASHORT LEH	\$ 19,320
TURKISH INVT FD INC	\$ 8,320
WISDOMTREE INDIA	\$ 194

FRS SEC

\$ 9,687

Duplex, 2503 Fogarty Ave.

\$ 550,000

Progressive Strategy Group, LLC (book value)

\$ 8,792

Personal Checking Accounts

\$ 12,942