

FORM 6 FULL AND PUBLIC DISCLOSURE OF 2012

Please print or type your name, mailing address, agency name, and position below:

FINANCIAL INTERESTS

FOR OFFICE USE ONLY:

LAST NAME — FIRST NAME — MIDDLE NAME:

SATZ MICHAEL J

MAILING ADDRESS:

BROWARD COUNTY COURTHOUSE

201 SE 6TH STREET

CITY:

ZIP:

COUNTY:

FORT LAUDERDALE

33301

BROWARD

NAME OF AGENCY:

STATE ATTORNEY, 17TH JUDICIAL CIRCUIT

NAME OF OFFICE OR POSITION HELD OR SOUGHT:

STATE ATTORNEY

CHECK IF THIS IS A FILING BY A CANDIDATE ☐

PROCESSED

COMMISSION ON ETHICS

DATE RECEIVED

JUN 27 2013

15346

Confidential

CONFIDENTIAL

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2012, or a more current date. [Note: Net worth is not calculated by subtracting your reported liabilities from your reported assets, so please see the instructions on page 3.]

My net worth as of DECEMBER 31, 20 12 was \$ 1,394,655.00.

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effects (described above) is \$ 137,317.00

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions page 4)

VALUE OF ASSET

CASH AND EQUIVALENTS (SCHEDULE ATTACHED)	\$278,161.00
REAL ESTATE (SCHEDULE ATTACHED)	\$534,080.00
STOCKS, BONDS AND MUTUAL FUNDS (SCHEDULE ATTACHED)	\$182,617.00
RETIREMENT ACCOUNTS (SCHEDULE ATTACHED)	\$285,451.00

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF \$1,000 (See Instructions on page 4):

NAME AND ADDRESS OF CREDITOR

AMOUNT OF LIABILITY

AUDI FINANCIAL SERVICES, PO BOX 5215, CAROL STREAM, IL 60197-5215	\$22,971.00

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR

AMOUNT OF LIABILITY

PART D -- INCOME

You may ***EITHER*** (1) file a complete copy of your 2012 federal income tax return, *including all W2's, schedules, and attachments*, ***OR*** (2) file a sworn statement identifying each separate source and amount of income which exceeds \$1,000, including secondary sources of income, by completing the remainder of Part D, below.

- ☒ I elect to file a copy of my 2012 federal income tax return and all W2's, schedules, and attachments.
[If you check this box and attach a copy of your 2012 tax return, you need not complete the remainder of Part D.]

PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY			
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☐

OATH

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

STATE OF FLORIDA
COUNTY OF Broward

Sworn to (or affirmed) and subscribed before me this 24th day of

June, 2013 by Michael J. Satz

Kimberly Fontana
(Signature of Notary Public--State of Florida)



KIMBERLY FONTANA
Commission # DD 988267
Expires September 4, 2014
Bonded Thru Troy Fain Insurance 800-385-7019

(Print, Type, or Stamp Commissioned Name of Notary Public)

Personally Known ☒ OR Produced Identification ☐

Type of Identification Produced _____

Michael J. Satz
SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

FILING INSTRUCTIONS for when and where to file this form are located at the top of page 3.
INSTRUCTIONS on who must file this form and how to fill it out begin on page 3.
OTHER FORMS you may need to file are described on page 6.

MICHAEL J. SATZ
FORM 6
FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTERESTS
2012

PART B - ASSETS

CASH AND EQUIVALENTS

CASH - SUNTRUST CHECKING ACCOUNT	\$ 27,617
CASH - SUNTRUST MONEY MARKET	244,598
CASH - MORGAN STANLEY ACCOUNT	<u>5,946</u>

TOTAL CASH AND EQUIVALENTS	<u>\$ 278,161</u>
----------------------------	-------------------

REAL ESTATE

RESIDENCE - [REDACTED]	
[REDACTED]	\$ 425,000

INVESTMENT PROPERTY - 1/6 INTEREST RESIDENTIAL RENTAL APARTMENTS 315 SE 11TH AVENUE FORT LAUDERDALE, FL	<u>109,080</u>
--	----------------

TOTAL REAL ESTATE	<u>\$ 534,080</u>
-------------------	-------------------

STOCKS, BONDS AND MUTUAL FUNDS

STOCKS:

135SH, METLIFE, COMMON STOCK	\$ 4,447
200SH, CBRL GROUP, INC., COMMON STOCK	12,852
577SH, CRED SUISWE ASSET MGNT INC, PREFERRED STOCK	2,325
400SH, HARLEY DAVIDSON, INC., COMMON STOCK	19,532
881SH, BLACKROCK ENHANCED CAP & FD INC.	10,942
189SH, HEWLETT PACKARD CO, COMMON STOCK	2,693
200SH, MICROSOFT CORP	5,342
10SH, NORTEL NETWORKS CORP NEW, COMMON STOCK	-
2,100SH, ORACLE CORP, COMMON STOCK	<u>69,972</u>

TOTAL STOCKS	<u>128,105</u>
--------------	----------------

BONDS:

\$25,000, ATLANTIC RICHFIELD COMPANY DEBENTURES	33,873
\$10,000, USX MARATHON GROUP DEBENTURES	13,217
ACCRUED INTEREST	<u>1,233</u>

TOTAL BONDS	<u>48,323</u>
-------------	---------------

MUTUAL FUNDS:

558.559SH, BLACKROCK MUNI I	<u>6,189</u>
-----------------------------	--------------

TOTAL MUTUAL FUNDS	<u>6,189</u>
--------------------	--------------

TOTAL STOCKS, BONDS AND MUTUAL FUNDS	<u>\$ 182,617</u>
--------------------------------------	-------------------

RETIREMENT ACCOUNTS

IRA - MORGAN STANLEY	\$ 73,854
SECTION 457(b) DEFERRED COMPENSATION ACCOUNT	<u>211,597</u>

TOTAL RETIREMENT ACCOUNTS	<u>\$ 285,451</u>
---------------------------	-------------------

HOUSEHOLD GOODS AND PERSONAL EFFECTS

AUTOMOBILE:

2011 PORSCHE 911	\$ 77,317
------------------	-----------

ESTIMATED VALUE OF HOUSEHOLD FURNISHINGS AND OTHER PERSONAL EFFECTS	<u>60,000</u>
--	---------------

TOTAL OTHER ASSETS	<u>\$ 137,317</u>
--------------------	-------------------

TOTAL NET WORTH	<u>\$ 1,417,626</u>
-----------------	---------------------

For the year Jan 1 - Dec 31, 2012, or other tax year beginning , 2012, ending , 20
Your first name and initial Last name
MICHAEL J SATZ
If a joint return, spouse's first name and initial Last name

See separate instructions.
Your social security number

Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions. Apartment no.
City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions).
Foreign country Foreign postal code

▲ Make sure the SSN(s) above and on line 6c are correct.

Presidential Election Campaign
Check here if you, or your spouse if filing jointly, want \$3 to go to this fund? Checking a box below will not change your tax or refund. ☐ You ☐ Spouse

Filing Status 1 ☒ Single 4 ☐ Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here .
2 ☐ Married filing jointly (even if only one had income)
3 ☐ Married filing separately. Enter spouse's SSN above & full name here . 5 ☐ Qualifying widow(er) with dependent child

Exemptions 6a ☒ Yourself. If someone can claim you as a dependent, do not check box 6a . 6b ☐ Spouse
c Dependents:
(1) First name Last name (2) Dependent's social security number (3) Dependent's relationship to you (4) ☒ if child under age 17 qualifying for child tax cr (see instrs)
If more than four dependents, see instructions and check here .
d Total number of exemptions claimed .

Boxes checked on 6a and 6b . 1
No. of children on 6c who:
• lived with you .
• did not live with you due to divorce or separation (see instrs) .
Dependents on 6c not entered above .
Add numbers on lines above . 1

Income 7 Wages, salaries, tips, etc. Attach Form(s) W-2 . 7 122,942.
8a Taxable interest. Attach Schedule B if required . 8a 3,695.
b Tax-exempt interest. Do not include on line 8a . 8b 235.
9a Ordinary dividends. Attach Schedule B if required . 9a 2,485.
b Qualified dividends . 9b 2,121.
10 Taxable refunds, credits, or offsets of state and local income taxes . 10
11 Alimony received . 11
12 Business income or (loss). Attach Schedule C or C-EZ . 12
13 Capital gain or (loss). Att Sch D if reqd. If not reqd, ck here . 13
14 Other gains or (losses). Attach Form 4797 . 14
15a IRA distributions . 15a 1,556. b Taxable amount . 15b 939.
16a Pensions and annuities . 16a b Taxable amount . 16b
17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E . 17 4,900.
18 Farm income or (loss). Attach Schedule F . 18
19 Unemployment compensation . 19
20a Social security benefits . 20a 29,833. b Taxable amount . 20b 25,358.
21 Other income . 21
22 Combine the amounts in the far right column for lines 7 through 21. This is your total income . 22 160,319.

Adjusted Gross Income 23 Educator expenses . 23
24 Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ . 24
25 Health savings account deduction. Attach Form 8889 . 25
26 Moving expenses. Attach Form 3903 . 26
27 Deductible part of self-employment tax. Attach Schedule SE . 27
28 Self-employed SEP, SIMPLE, and qualified plans . 28
29 Self-employed health insurance deduction . 29
30 Penalty on early withdrawal of savings . 30
31a Alimony paid b Recipient's SSN . 31a
32 IRA deduction . 32
33 Student loan interest deduction . 33
34 Tuition and fees. Attach Form 8917 . 34
35 Domestic production activities deduction. Attach Form 8903 . 35
36 Add lines 23 through 35 . 36
37 Subtract line 36 from line 22. This is your adjusted gross income . 37 160,319.

Tax and Credits

38 Amount from line 37 (adjusted gross income) 38 160,319.

39 a Check ☒ You were born before January 2, 1948, ☐ Blind. Total boxes checked 39 a 1
if: ☐ Spouse was born before January 2, 1948, ☐ Blind. 39 b**Standard Deduction for —**

- People who check any box on line 39a or 39b or who can be claimed as a dependent, see instructions.

- All others:
Single or Married filing separately, \$5,950
Married filing jointly or Qualifying widow(er), \$11,900
Head of household, \$8,700

b If your spouse itemizes on a separate return or you were a dual-status alien, check here 39 b

40 Itemized deductions (from Schedule A) or your standard deduction (see left margin) 40 7,400.

41 Subtract line 40 from line 38 41 152,919.

42 Exemptions. Multiply \$3,800 by the number on line 6d 42 3,800.

43 Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0- 43 149,119.

44 Tax (see instrs). Check if any from: a ☐ Form(s) 8814 c ☐ 962 election 44 34,938.b ☐ Form 4972 45

45 Alternative minimum tax (see instructions). Attach Form 6251 45

46 Add lines 44 and 45 46 34,938.

47 Foreign tax credit. Attach Form 1116 if required 47

48 Credit for child and dependent care expenses. Attach Form 2441 48

49 Education credits from Form 8863, line 19 49

50 Retirement savings contributions credit. Attach Form 8880 50

51 Child tax credit. Attach Schedule 8812, if required 51

52 Residential energy credits. Attach Form 5695 52

53 Other crs from Form: a ☐ 3800 b ☐ 8801 c ☐ 53

54 Add lines 47 through 53. These are your total credits 54

55 Subtract line 54 from line 46. If line 54 is more than line 46, enter -0- 55 34,938.

Other Taxes

56 Self-employment tax. Attach Schedule SE 56

57 Unreported social security and Medicare tax from Form: a ☐ 4137 b ☐ 8919 57

58 Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required 58

59 a Household employment taxes from Schedule H 59 a

b First-time homebuyer credit repayment. Attach Form 5405 if required 59 b

60 Other taxes. Enter code(s) from instructions 60

61 Add lines 55-60. This is your total tax 61 34,938.

Payments

If you have a qualifying child, attach Schedule EIC.

62 Federal income tax withheld from Forms W-2 and 1099 62 30,882.

63 2012 estimated tax payments and amount applied from 2011 return 63

64 a Earned income credit (EIC) 64 a

b Nontaxable combat pay election 64 b

65 Additional child tax credit. Attach Schedule 8812 65

66 American opportunity credit from Form 8863, line 8 66

67 Reserved 67

68 Amount paid with request for extension to file 68

69 Excess social security and tier 1 RRTA tax withheld 69

70 Credit for federal tax on fuels. Attach Form 4136 70

71 Credits from Form: a ☐ 2439 b ☐ Reserved c ☐ 8801 d ☐ 8885 71

72 Add lines 62, 63, 64a, & 65-71. These are your total pmts 72 30,882.

Refund

73 If line 72 is more than line 61, subtract line 61 from line 72. This is the amount you overpaid 73

74 a Amount of line 73 you want refunded to you. If Form 8888 is attached, check here 74 a

b Routing number XXXXXXXXXX c Type: ☐ Checking ☐ Savings

d Account number XXXXXXXXXXXXXXXXXXXX

75 Amount of line 73 you want applied to your 2013 estimated tax 75

Direct deposit?
See instructions.**Amount You Owe**

76 Amount you owe. Subtract line 72 from line 61. For details on how to pay see instructions 76 4,067.

77 Estimated tax penalty (see instructions) 77 11.

Third Party DesigneeDo you want to allow another person to discuss this return with the IRS (see instructions)? ☒ Yes. Complete below. ☐ NoDesignee's name **STEPHEN W. GILBERTSON, CPA** Phone no. **(954) 566-2558** Personal identification number (PIN)**Sign Here**

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature Date Your occupation Daytime phone number

Spouse's signature. If a joint return, both must sign. Date Spouse's occupation

If the IRS sent you an Identity Protection PIN, enter it here (see instrs)

Keep a copy for your records.

Print/Type preparer's name Preparer's signature Date Check ☐ if PTIN**STEPHEN W. GILBERTSON, CPA**  03/05/2013 self-employed P00965067**Paid Preparer Use Only**Firm's name **STEPHEN W. GILBERTSON, CPA, PA** Firm's EIN **59-2363303**Firm's address **2740 E OAKLAND PARK BOULEVARD, SUITE 206** Phone no. **(954) 566-2558****FORT LAUDERDALE FL 33306**

SCHEDULE B
(Form 1040A or 1040)

Interest and Ordinary Dividends

OMB No. 1545-0074

2012

Attachment
Sequence No. **08**

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 1040A or 1040.

(99) ▶ Information about Schedule B (Form 1040A or 1040) and its instructions is at www.irs.gov/form1040

Name(s) shown on return

Your social security number

MICHAEL J SATZ

Part I
Interest

(See
instructions for
Form 1040A, or
Form 1040, line
8a.)

Note. If you
received a Form
1099-INT, Form
1099-OID, or
substitute statement
from a brokerage
firm, list the firm's
name as the payer
and enter the total
interest shown on
that form.

- 1** List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see the instructions and list this interest first. Also, show that buyer's social security number and address ▶

SUNTRUST

MORGAN STANLEY

Amount

820.

2,875.

1

- 2** Add the amounts on line 1 **2** 3,695.
3 Excludable interest on series EE and I U.S. savings bonds issued after 1989. Attach Form 8815 **3**
4 Subtract line 3 from line 2. Enter the result here and on Form 1040A, or Form 1040, line 8a ▶ **4** 3,695.

Note. If line 4 is over \$1,500, you must complete Part III.

Part II
Ordinary Dividends

(See
instructions for
Form 1040A, or
Form 1040,
line 9a.)

Note. If you received
a Form 1099-DIV or
substitute statement
from a brokerage
firm, list the firm's
name as the payer
and enter the
ordinary dividends
shown on that form.

- 5** List name of payer ▶

MORGAN STANLEY

Amount

2,485.

5

- 6** Add the amounts on line 5. Enter the total here and on Form 1040A, or Form 1040, line 9a ▶ **6** 2,485.

Note. If line 6 is over \$1,500, you must complete Part III.

You must complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; (b) had a foreign account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust.

Yes No

Part III
Foreign Accounts and Trusts

(See
instructions.)

- 7 a** At any time during 2012, did you have a financial interest in or signature authority over a financial account (such as a bank account, securities account, or brokerage account) located in a foreign country? See instructions ☒ **X**

If 'Yes,' are you required to file Form TD F 90-22.1 to report that financial interest or signature authority? See Form TD F 90-22.1 and its instructions for filing requirements and exceptions to those requirements

- b** If you are required to file Form TD F 90-22.1, enter the name of the foreign country where the financial account is located ▶

- 8** During 2012, did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust? If 'Yes,' you may have to file Form 3520. See instructions ☒ **X**

SCHEDULE E
(Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships,
S corporations, estates, trusts, REMICs, etc)
▶ Attach to Form 1040, 1040NR, or Form 1041.

▶ Information about Schedule E and its separate instructions is at www.irs.gov/form1040.

OMB No. 1545-0074

2012

Attachment
Sequence No. **13**

Name(s) shown on return

Your social security number

MICHAEL J SATZ

Part I **Income or Loss From Rental Real Estate and Royalties** Note. If you are in the business of renting personal property, use Schedule C or C-EZ (see instructions). If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40.

- A** Did you make any payments in 2012 that would require you to file Form(s) 1099? (see instructions) ☐ Yes ☒ No
B If 'Yes,' did you or will you file required Forms 1099? ☐ Yes ☐ No

1 a Physical address of each property (street, city, state, ZIP code)

A 315 SE 11TH AVENUE, FORT LAUDERDALE, FL 33301

B

C

1 b Type of Property
(from list below)

2 For each rental real estate property listed above, report the number of fair rental and personal use days. Check the **QJV** box only if you meet the requirements to file as a qualified joint venture. See instructions.

Fair Rental Days

Personal Use Days

QJV

A 2

A 365

0

B

B

C

C

Type of Property:

- 1 Single Family Residence 3 Vacation/Short-Term Rental 5 Land 7 Self-Rental
2 Multi-Family Residence 4 Commercial 6 Royalties 8 Other (describe)

Income:		Properties:	A	B	C
3 Rents received	3		7,658.		
4 Royalties received	4				
Expenses:					
5 Advertising	5				
6 Auto and travel (see instructions)	6				
7 Cleaning and maintenance	7				
8 Commissions	8		308.		
9 Insurance	9				
10 Legal and other professional fees	10		229.		
11 Management fees	11		27.		
12 Mortgage interest paid to banks, etc (see instructions)	12				
13 Other interest	13				
14 Repairs	14		466.		
15 Supplies	15				
16 Taxes	16		807.		
17 Utilities	17		476.		
18 Depreciation expense or depletion	18		255.		
19 Other (list) ▶ <u>MISC</u>	19		190.		
20 Total expenses. Add lines 5 through 19	20		2,758.		
21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198	21		4,900.		
22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions)	22				
23 a Total of all amounts reported on line 3 for all rental properties	23 a		7,658.		
b Total of all amounts reported on line 4 for all royalty properties	23 b				
c Total of all amounts reported on line 12 for all properties	23 c				
d Total of all amounts reported on line 18 for all properties	23 d		255.		
e Total of all amounts reported on line 20 for all properties	23 e		2,758.		
24 Income. Add positive amounts shown on line 21. Do not include any losses	24				4,900.
25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here	25				
26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2	26				4,900.

BAA For Paperwork Reduction Act Notice, see instructions.

FDI22301 01/07/13

Schedule E (Form 1040) 2012

Nondeductible IRAs

► Information about Form 8606 and its separate instructions is at www.irs.gov/form8606.
► Attach to Form 1040, Form 1040A, or Form 1040NR.

2012Attachment
Sequence No. **48**

Name. If married, file a separate form for each spouse required to file Form 8606. See instructions.

MICHAEL J SATZ

Your social security number

**Fill in Your Address
Only If You Are Filing
This Form by Itself
and Not With Your
Tax Return**

Home address (number and street, or P.O. box if mail is not delivered to your home)

Apartment number

City, town or post office. If you have a foreign address, also complete the spaces below (see instructions)

State ZIP Code

Foreign country name

Foreign province/state/county

Foreign postal code

Part I Nondeductible Contributions to Traditional IRAs and Distributions From Traditional, SEP, and SIMPLE IRAs

Complete this part only if one or more of the following apply.

- You made nondeductible contributions to a traditional IRA for 2012.
- You took distributions from a traditional, SEP, or SIMPLE IRA in 2012 **and** you made nondeductible contributions to a traditional IRA in 2012 or an earlier year. For this purpose, a distribution does not include a rollover, one-time distribution to fund an HSA, conversion, recharacterization, or return of certain contributions.
- You converted part, but not all, of your traditional, SEP, and SIMPLE IRAs to Roth IRAs in 2012 (excluding any portion you recharacterized) **and** you made nondeductible contributions to a traditional IRA in 2012 or an earlier year.

1	Enter your nondeductible contributions to traditional IRAs for 2012, including those made for 2012 from January 1, 2013, through April 15, 2013 (see instructions)	1	
2	Enter your total basis in traditional IRAs (see instructions)	2	617.
3	Add lines 1 and 2	3	617.
<div style="border: 1px solid black; padding: 2px;"> In 2012, did you take a distribution from traditional, SEP, or SIMPLE IRAs, or make a Roth IRA conversion? </div> <div style="display: flex; align-items: center;"> <div style="margin-right: 10px;"> <input type="checkbox"/> No </div> <div> <input type="checkbox"/> Yes </div> </div> <div style="margin-left: 20px;"> <input type="checkbox"/> Enter the amount from line 3 on line 14. Do not complete the rest of Part I. <input type="checkbox"/> Go to line 4. </div>			
4	Enter those contributions included on line 1 that were made from January 1, 2013, through April 15, 2013	4	
5	Subtract line 4 from line 3	5	617.
6	Enter the value of all your traditional, SEP, and SIMPLE IRAs as of December 31, 2012, plus any outstanding rollovers (see instructions)	6	
7	Enter your distributions from traditional, SEP, and SIMPLE IRAs in 2012. Do not include rollovers, a one-time distribution to fund an HSA, conversions to a Roth IRA, certain returned contributions, or recharacterizations of traditional IRA contributions (see instructions)	7	1,556.
8	Enter the net amount you converted from traditional, SEP, and SIMPLE IRAs to Roth IRAs in 2012. Do not include amounts converted that you later recharacterized (see instructions). Also enter this amount on line 16	8	
9	Add lines 6, 7, and 8	9	1,556.
10	Divide line 5 by line 9. Enter the result as a decimal rounded to at least 3 places. If the result is 1.000 or more, enter '1.000'	10	X 0.39653
11	Multiply line 8 by line 10. This is the nontaxable portion of the amount you converted to Roth IRAs. Also enter this amount on line 17	11	
12	Multiply line 7 by line 10. This is the nontaxable portion of your distributions that you did not convert to a Roth IRA	12	617.
13	Add lines 11 and 12. This is the nontaxable portion of all your distributions	13	617.
14	Subtract line 13 from line 3. This is your total basis in traditional IRAs for 2012 and earlier years	14	0.
15	Taxable amount. Subtract line 12 from line 7. If more than zero, also include this amount on Form 1040, line 15b; Form 1040A, line 11b; or Form 1040NR, line 16b	15	939.
Note: You may be subject to an additional 10% tax on the amount on line 15 if you were under age 59-1/2 at the time of the distribution (see instructions).			

Part II 2012 Conversions From Traditional, SEP, or SIMPLE IRAs to Roth IRAs

Complete this part if you converted part or all of your traditional, SEP, and SIMPLE IRAs to a Roth IRA in 2012 (excluding any portion you recharacterized).

16	If you completed Part I, enter the amount from line 8. Otherwise, enter the net amount you converted from traditional, SEP, and SIMPLE IRAs to Roth IRAs in 2012. Do not include amounts you later recharacterized back to traditional, SEP, or SIMPLE IRAs in 2012 or 2013 (see instructions)	16	
17	If you completed Part I, enter the amount from line 11. Otherwise, enter your basis in the amount on line 16 (see instructions)	17	
18	Taxable amount. Subtract line 17 from line 16. Also include this amount on Form 1040, line 15b; Form 1040A, line 11b; or Form 1040NR, line 16b	18	

Part III Distributions From Roth IRAs

Complete this part only if you took a distribution from a Roth IRA in 2012. For this purpose, a distribution does not include a rollover, a one-time distribution to fund an HSA, recharacterization, or return of certain contributions (see instructions).

19	Enter your total nonqualified distributions from Roth IRA in 2012, including any qualified first-time homebuyer distributions (see instructions)	19	
20	Qualified first-time homebuyer expenses (see instructions). Do not enter more than \$10,000	20	
21	Subtract line 20 from line 19. If zero or less, enter -0- and skip lines 22 through 25	21	
22	Enter your basis in Roth IRA contributions (see instructions)	22	
23	Subtract line 22 from line 21. If zero or less, enter -0- and skip lines 24 and 25. If more than zero, you may be subject to an additional tax (see instructions)	23	
24	Enter your basis in conversions from traditional, SEP, and SIMPLE IRAs and rollovers from qualified retirement plans to a Roth IRA (see instructions)	24	
25	Taxable amount. Subtract line 24 from line 23. If more than zero, also include this amount on Form 1040, line 15b; Form 1040A, line 11b; or Form 1040NR, line 16b	25	

Sign Here Only if You Are Filing This Form by Itself and Not With Your Tax Return

Under penalties of perjury, I declare that I have examined this form, including accompanying attachments, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.



Your signature



Date

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name	Firm's EIN			
Firm's address	Phone no.			

Passive Activity Loss Limitations

OMB No. 1545-1008

Department of the Treasury
Internal Revenue Service (99)▶ See separate instructions.
▶ Attach to Form 1040 or Form 1041.▶ Information about Form 8582 and its instructions is available at www.irs.gov/form8582.**2012**Attachment
Sequence No. **88**

Name(s) shown on return

MICHAEL J SATZ

Identifying number

Part I 2012 Passive Activity Loss**Caution:** Complete Worksheets 1, 2, and 3 before completing Part I.**Rental Real Estate Activities With Active Participation** (For the definition of active participation, see **Special Allowance for Rental Real Estate Activities** in the instructions.)

1 a	Activities with net income (enter the amount from Worksheet 1, column (a))	1 a		
b	Activities with net loss (enter the amount from Worksheet 1, column (b))	1 b		
c	Prior years unallowed losses (enter the amount from Worksheet 1, column (c))	1 c		
d	Combine lines 1a, 1b, and 1c	1 d		

Commercial Revitalization Deductions From Rental Real Estate Activities

2 a	Commercial revitalization deductions from Worksheet 2, column (a)	2 a		
b	Prior year unallowed commercial revitalization deductions from Worksheet 2, column (b)	2 b		
c	Add lines 2a and 2b	2 c		

All Other Passive Activities

3 a	Activities with net income (enter the amount from Worksheet 3, column (a))	3 a	4,900.		
b	Activities with net loss (enter the amount from Worksheet 3, column (b))	3 b	0.		
c	Prior years unallowed losses (enter the amount from Worksheet 3, column (c))	3 c			
d	Combine lines 3a, 3b, and 3c	3 d	4,900.		
4	Combine lines 1d, 2c, and 3d. If this line is zero or more, stop here and include this form with your return; all losses are allowed, including any prior year unallowed losses entered on line 1c, 2b, or 3c. Report the losses on the forms and schedules normally used			4	4,900.

- If line 4 is a loss and:
- Line 1d is a loss, go to Part II.
 - Line 2c is a loss (and line 1d is zero or more), skip Part II and go to Part III.
 - Line 3d is a loss (and lines 1d and 2c are zero or more), skip Parts II and III and go to line 15.

Caution: If your filing status is married filing separately and you lived with your spouse at any time during the year, **do not** complete Part II or Part III. Instead, go to line 15.**Part II Special Allowance for Rental Real Estate Activities With Active Participation****Note:** Enter all numbers in Part II as positive amounts. See instructions for an example.

5	Enter the smaller of the loss on line 1d or the loss on line 4	5	
6	Enter \$150,000. If married filing separately, see the instructions	6	
7	Enter modified adjusted gross income, but not less than zero (see instrs)	7	
Note: If line 7 is greater than or equal to line 6, skip lines 8 and 9, enter -0- on line 10. Otherwise, go to line 8.			
8	Subtract line 7 from line 6	8	
9	Multiply line 8 by 50% (.5). Do not enter more than \$25,000. If married filing separately, see instructions	9	
10	Enter the smaller of line 5 or line 9	10	0.

If line 2c is a loss, go to Part III. Otherwise, go to line 15.

Part III Special Allowance for Commercial Revitalization Deductions From Rental Real Estate Activities**Note:** Enter all numbers in Part III as positive amounts. See the example for Part II in the instructions.

11	Enter \$25,000 reduced by the amount, if any, on line 10. If married filing separately, see instructions	11	
12	Enter the loss from line 4	12	
13	Reduce line 12 by the amount on line 10	13	
14	Enter the smallest of line 2c (treated as a positive amount), line 11, or line 13	14	

Part IV Total Losses Allowed

15	Add the income, if any, on lines 1a and 3a and enter the total	15	
16	Total losses allowed from all passive activities for 2012. Add lines 10, 14, and 15. See instructions to find out how to report the losses on your tax return	16	

Caution: The worksheets must be filed with your tax return. Keep a copy for your records.

Worksheet 1 – For Form 8582, Lines 1a, 1b, and 1c (See instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 1a)	(b) Net loss (line 1b)	(c) Unallowed loss (line 1c)	(d) Gain	(e) Loss
Total. Enter on Form 8582, lines 1a, 1b, and 1c					

Worksheet 2 – For Form 8582, Lines 2a and 2b (See instructions.)

Name of activity	(a) Current year deductions (line 2a)	(b) Prior year unallowed deductions (line 2b)	(c) Overall loss
Total. Enter on Form 8582, lines 2a and 2b			

Worksheet 3 – For Form 8582, Lines 3a, 3b, and 3c (See instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 3a)	(b) Net loss (line 3b)	(c) Unallowed loss (line 3c)	(d) Gain	(e) Loss
315 SE 11TH AVENUE	4,900.	0.		4,900.	
Total. Enter on Form 8582, lines 3a, 3b, and 3c	4,900.	0.			

Worksheet 4 – Use this worksheet if an amount is shown on Form 8582, line 10 or 14 (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Special allowance	(d) Subtract column (c) from column (a)
Total			1.00		

Worksheet 5 – Allocation of Unallowed Losses (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Unallowed loss
Total			1.00	

Department of the Treasury
Internal Revenue Service▶ **Do not send to the IRS. This is not a tax return.**
▶ **Keep this form for your records.****2012**Declaration Control Number (DCN) ▶ **00-659474-00075-3**

Taxpayer's name

MICHAEL J SATZ

Spouse's name

Social security number

Spouse's social security number

Part I Tax Return Information – Tax Year Ending December 31, 2012 (Whole Dollars Only)

1	Adjusted gross income (Form 1040, line 38; Form 1040A, line 22; Form 1040EZ, line 4)	1	160,319.
2	Total tax (Form 1040, line 61; Form 1040A, line 35; Form 1040EZ, line 10)	2	34,938.
3	Federal income tax withheld (Form 1040, line 62; Form 1040A, line 36; Form 1040EZ, line 7)	3	30,882.
4	Refund (Form 1040, line 74a; Form 1040A, line 43a; Form 1040EZ, line 11a; Form 1040-SS, Part I, line 12a)	4	
5	Amount you owe (Form 1040, line 76; Form 1040A, line 45; Form 1040EZ, line 12)	5	4,067.

Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)

Under penalties of perjury, I declare that I have examined a copy of my electronic individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2012, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from my electronic income tax return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

☒ I authorize **STEPHEN W. GILBERTSON, CPA, PA** to enter or generate my PIN

ERO firm name

Enter five numbers, but
do not enter all zeros

as my signature on my tax year 2012 electronically filed income tax return.

☐ I will enter my PIN as my signature on my tax year 2012 electronically filed income tax return. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature ▶

Date ▶

Spouse's PIN: check one box only

☐ I authorize _____ to enter or generate my PIN

ERO firm name

Enter five numbers, but
do not enter all zeros

as my signature on my tax year 2012 electronically filed income tax return.

☐ I will enter my PIN as my signature on my tax year 2012 electronically filed income tax return. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature ▶

Date ▶

Practitioner PIN Method Returns Only – continue below**Part III Certification and Authentication – Practitioner PIN Method Only**

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN

659474
do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the tax year 2012 electronically filed income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and **Publication 1345**, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature ▶

Date ▶ **06/20/13**

ERO Must Retain This Form – See Instructions
Do Not Submit This Form to the IRS Unless Requested To Do So

Acknowledgement and General Information for Taxpayers Who File Returns Electronically

Thank you for taking part in IRS *e-file*

MICHAEL J SATZ

Taxpayer name

Taxpayer address (optional)

- 1 ☒ Your federal income tax return for 2012 was filed electronically with the Philadelphia Submission Processing Center. The electronic filing services were provided by STEPHEN W. GILBERTSON, CPA, PA
- 2 ☒ Your return was accepted on 03/05/2013 using a Personal Identification Number (PIN) as your electronic signature. You entered a PIN or authorized the Electronic Return Originator (ERO) to enter or generate a PIN for you. The Declaration Control Number (DCN) assigned to your return is 00-659474-00075-3
- 3 ☐ Your return was accepted on _____. Allow 4-6 weeks for the processing of your return. The Earned Income Credit or a dependent's exemption on your return may be reduced or disallowed due to a child's name and social security number mismatch.
- 4 ☐ Your electronic funds withdrawal payment was accepted.
- 5 ☐ Your electronic funds withdrawal payment was not accepted. You must pay the balance due by the prescribed due date. You may see your payment options in the 'If You Owe Tax' section.
- 6 ☐ Your Form 4868, Application for Automatic Extension of Time to File U.S. Individual Income Tax Return, was accepted on _____. The Declaration Control Number (DCN) assigned to your extension is _____

**DO NOT SEND A PAPER COPY OF YOUR RETURN TO THE IRS.
IF YOU DO, IT WILL DELAY THE PROCESSING OF THE RETURN.**

If You Need to Make a Change to Your Return

If you need to make a change or correct the return you filed electronically, you should send a Form 1040X, Amended U.S. Individual Income Tax Return, to the IRS Submission Processing Center that processes paper returns for your area. The address is available at www.irs.gov, or you can call the IRS toll-free at 1-800-829-1040.

If You Need to Ask About Your Refund

The IRS notifies your Electronic Return Originator (ERO) when your return is accepted, usually within 48 hours. If your return was not accepted, the IRS notifies your ERO of the reasons for rejection. If it has been more than three weeks since the IRS accepted your return and you have not received your refund, go to www.irs.gov and click on 'Where's My Refund?' to view your refund status. Exception: If box 3 above is checked, allow 4 to 6 weeks for processing of your return. A notice will be sent to you advising of changes to your return.

Also, you can call the TeleTax line at 1-800-829-4477, for automated refund information. You should have available the first social security number shown on your return, your filing status, and the exact amount of the refund you expect. TeleTax gives you the date for mailing or depositing your refund. You should receive your refund check within 30 days of the date given by TeleTax, or within one week of that date, if you chose direct deposit. If you do not receive it by then, or if TeleTax does not give your refund information, call the Refund Hotline at 1-800-829-1954.

The IRS uses refunds to cover overdue taxes and notifies you when this occurs. The Financial Management Service (FMS) offsets refunds through the Treasury Offset Program to cover past due child support, federal agency non-tax debts such as student loans and state income tax obligations. FMS sends you an offset notice if it applies your refund or part of your refund to non-tax debts. If you have questions about the offset, contact the agency identified in the notice. You may also call the Treasury Offset Program Call Center at 1-800-304-3107, if you have additional questions.

If You Owe Tax

If your return has a balance due, you must pay the amount you owe by the prescribed due date. If you paid by electronic funds withdrawal (direct debit) or by credit card, no voucher is needed. The credit card service providers will charge a convenience fee based on the amount of taxes you are paying. The fees and the type of credit or debit cards accepted may vary between providers. You will be told the amount of the fee during the transaction and you will be given the option to either continue or end the transaction. For information on paying your taxes electronically, including by credit or debit card, go to www.irs.gov/e-pay.

If you are not paying electronically you may use Form 1040-V, Payment Voucher, which you can obtain from your Electronic Return Originator. If the IRS does not receive your payment by the prescribed due date, you will receive a notice that requests full payment of the tax due, plus penalties and interest. If you can not pay the amount in full, complete Form 9465, Installment Agreement Request, which you may file electronically. To apply for an installment agreement online, go to www.irs.gov. You may also order Form 9465 by calling 1-800-TAX-FORM (1-800-829-3676). If approved, the IRS charges a user fee to set up an installment agreement.

If You Need to Inquire About Your Electronic Funds Withdrawal Payment

You may call 1-888-353-4537, to inquire about the status of an electronic funds withdrawal payment. If there is a change to the bank account information included on your return, you should call this number to cancel a scheduled payment. You should have available the social security number of the first person listed on the tax return, the payment amount and the bank account number. Cancellation requests must be received no later than two business days prior to the scheduled payment date.

Tax Refund Related Financial Products

Financial institutions offer a variety of financial products to taxpayers based on their refunds. Contracts for financial products are between you and the financial institution. The IRS is not associated with the contract. **If you have questions about tax refund related products, contact your Electronic Return Originator or the lender.**



June 20, 2013

Florida Commission on Ethics
PO Drawer 15709
Tallahassee, Florida 32317-5709

Re: MICHAEL J. SATZ
State Attorney, 17th Circuit
Elected Constitutional Officer
Broward County Courthouse
201 Southeast Sixth Street
Fort Lauderdale, Florida 33301

Pursuant to Section 119.071(4)(d), F.S., this is to request that my personal information listed on any paperwork associated with my Financial Disclosures (Form 6), remain confidential. This is to include social security number and home address. I would also ask that past submissions be redacted to comply with this confidentiality request.

Please contact me at 954-831-5893 if you should have any questions in this regard.

Thank you,

A handwritten signature in black ink that reads "Michael J. Satz". The signature is fluid and cursive, with the first letters of each word being capitalized and prominent.

Michael J. Satz
State Attorney